

30 October 2012

Australian Securities Exchange
Exchange Plaza
2 The Esplanade
PERTH WA 6000

By e-lodgement

SECONDARY TRADING EXEMPTION NOTICE

Antipa Minerals Ltd (“Antipa”) advises that the issue of 2,447,295 fully paid ordinary shares (“Shares”) and 1,223,747 options to acquire Shares, as per the Appendix 3B lodged on 30 October 2012, has completed Tranche 2 of the Placement previously announced.

The *Corporations Act 2001* (Cth) (“Act”) restricts the on-sale of securities without disclosure, unless the sale is exempt under Section 708 or 708A of the Act. By Antipa giving this notice, on-sale of the Tranche 2 Shares will fall within the exemption offered by Section 708A(5) of the Act.

Antipa hereby notifies the ASX (as the operator of the prescribed financial market on which the Tranche 2 Shares are to be quoted) under Section 708A(5)(e) of the Act that:

- (a) Antipa issued the Tranche 2 Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice Antipa has complied with the provisions of Chapter 2M of the Act as they apply to the Company and with Section 674 of the Act; and,
- (c) as at the date of this notice, there is no “excluded information” as defined in Sections 708A(7) and (8) of the Act, in relation to the Company.

Yours faithfully



Anna Neuling
Company Secretary