

18 May 2018

The Manager,
Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Attention: Anjuli Sinniah

By email

Dear Anjuli,

REQUEST FOR A VOLUNTARY SUSPENSION

Pursuant to ASX Listing Rule 17.2 Antipa Minerals Limited (**Company**) requests a voluntary suspension of its securities from ASX.

In accordance with ASX Listing Rule 17.2, the Company provides the following information regarding this request:

1. The reason for the suspension is that the Company intends to make an announcement regarding a proposed capital raising.
2. The Company requests that the suspension continue until the announcement referred to in paragraph 1 is released to the market which is expected to be prior to commencement of trading on Monday 21 May 2018.
3. The event which will end the suspension is the announcement referred to in paragraph 1.
4. The Company is not aware of any reason why the suspension should not be granted.

ANTIPA MINERALS LIMITED

Yours faithfully



Company Secretary