

13 July, 2018

The Manager,
Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Attention: Anjuli Sinniah

By email

Dear Anjuli,

I refer to your letter of 13 July, 2018 and advise as follows, in response to the questions raised:

1. No.
2. Not applicable.
3. In relation to the recent trading in its securities, the Company notes that it has recently raised approximately \$7.6 million (before costs) to conduct further exploration of the Company's 100% owned projects in the Paterson region of Western Australia via a placement and well supported Entitlements Offer to shareholders. The Company announced on 25 June, 2018 that it had commenced a major exploration campaign at its North Telfer and Paterson Projects which is continuing.
4. The Company confirms it is in compliance with the listing rules and, in particular, listing rule 3.1.
5. Confirmed.

Yours faithfully,



Company Secretary
Antipa Minerals Limited