

An aerial photograph of a mining operation in a desert environment. The ground is reddish-brown with sparse green vegetation. A large, circular, metallic structure, possibly a water wheel or a large-scale mining component, is visible in the lower-left quadrant. A blue helicopter is positioned on the left side of the image. In the lower-right, there are various pieces of mining equipment and structures. The background shows a vast, arid landscape with some distant hills.

FIRST MOVER ADVANTAGE IN A WORLD CLASS MINERAL PROVINCE

INVESTOR PRESENTATION March 2019



ANTIPAMINERALS

ASX:AZY

IMPORTANT NOTICE/ DISCLAIMER

Nature of this document: The purpose of this document is to provide general information about Antipa Minerals Limited (the 'Company'). Unless otherwise stated herein, the information in this document is based on the Company's own information and estimates. In viewing this document you agree to be bound by the following terms and conditions.

Not an offer: This document is for information purposes only and does not constitute or form any part of any offer or invitation to sell or issue, or any solicitation of any offer to purchase or subscribe for, any securities in the Company in any jurisdiction, including the United States. This document and its contents must not be distributed, transmitted or viewed by any person in any jurisdiction where the distribution, transmission or viewing of this document would be unlawful under the securities or other laws of that or any other jurisdiction. In particular, this document is not for release to US newswire services or distribution in the United States. This document is not considered a recommendation by the Company or any of its affiliates, directors or officers that any recipient invest in the Company nor does it constitute investment, accounting, financial, legal or tax advice.

Not financial product advice: This document does not take into account the individual investment objectives, financial situation and particular needs of each of the Company's Shareholders. You may wish to seek independent financial and taxation advice before making any decision in respect of this document. Neither the Company nor any of its related bodies corporate is licensed to provide financial product advice in respect of the Company's securities or any other financial products.

Forward looking statements: Certain statements contained in this presentation, including information as to the future financial or operating performance of the Company and its projects, are forward looking statements. Such forward looking statements: (a) are necessarily based upon a number of estimates and assumptions that, while considered reasonable by the Company, are inherently subject to significant technical, business, economic, competitive, political and social uncertainties and contingencies; (b) involve known and unknown risks and uncertainties that could cause actual events or results to differ materially from estimated or anticipated events or results reflected in such forward looking statements; and (c) may include, among other things, statements regarding estimates and assumptions in respect of prices, costs, results and capital expenditure, and are or may be based on assumptions and estimates related to future technical, economic, market, political, social and other conditions.

The Company disclaims any intent or obligation to publicly update any forward looking statements, whether as a result of new information, future events or results or otherwise. The words "believe", "expect", "anticipate", "indicate", "contemplate", "target", "plan", "intends", "continue", "budget", "estimate", "may", "will", "schedule" and similar expressions identify forward looking statements. All forward looking statements contained in this Presentation are qualified by the foregoing cautionary statements. Recipients are cautioned that forward looking statements are not guarantees of future performance and accordingly recipients are cautioned not to put undue reliance on forward looking statements due to the inherent uncertainty therein.

Disclaimer: No representation or warranty, express or implied, is made by the Company that the material contained in this document will be achieved or prove to be correct. Except for statutory liability which cannot be excluded, each of the Company, its directors, officers, employees, advisers and agents expressly disclaims any responsibility for the accuracy, fairness, sufficiency or completeness of the material contained in this document, or any opinions or beliefs contained in this document, and excludes all liability whatsoever (including in negligence) for any loss or damage which may be suffered by any person as a consequence of any information in this document or any error or omission therefrom. The Company is under no obligation to update or keep current the information contained in this document or to correct any inaccuracy or omission which may become apparent, or to furnish any person with any further information, unless required to do so by law. Any opinions expressed in the document are subject to change without notice. Recipients of this document should make their own, independent investigation and assessment of the Company its business, assets and liabilities, prospects and profits and losses, as well as the matters covered in this document. Independent expert advice should be sought before any decision based on an assessment of the Company is made.

Unverified information: This document may contain information (including information derived from publicly available sources) that has not been independently verified by the Company.

Cautionary note regarding reserves and resources: You should be aware that as an Australian company with securities listed on the ASX, the Company is required to report reserves and resources in accordance with the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code, 2012 Edition). You should note that while the Company's reserve and resource estimates comply with the JORC Code, they may not comply with the relevant guidelines in other countries and, in particular, do not comply with Industry Guide 7, which governs disclosures of mineral reserves in registration statements filed with the US Securities and Exchange Commission. Information contained in this presentation describing the Company's mineral deposits may not be comparable to similar information made public by companies subject to the reporting and disclosure requirements of US securities laws. In particular, Industry Guide 7 does not recognise classifications other than proven and probable reserves and, as a result, the SEC generally does not permit mining companies to disclose their mineral resources in SEC filings. You should not assume that quantities reported as "resources" will be converted to reserves under the JORC Code or any other reporting regime or that the Company will be able to legally and economically extract them.

Competent Persons Statement – Exploration Results: Please refer to the detailed statement at the end of this document.

Competent Persons Statement – Mineral Resource Estimations for the Minyari-WACA Deposits, Calibre Deposit and Magnum Deposit: Please refer to detailed statement at end of this document.

Australian Dollars: All figures in Australian Dollars unless stated otherwise.

COMPELLING INVESTMENT OPPORTUNITY

Advancing world class development and exploration projects

Strategic Position in World Class Paterson Province

- Underexplored precious and base metals province hosting two large scale producing mines
- Significant greenfield exploration upside with 5,500km² tenement holding extending to within 5km of the recent Rio Tinto Winu discovery
- Hosts the Telfer and Nifty mines

100% owned North Telfer Project

- Significant exploration upside to current shallow high-grade combined Mineral Resources:
 - 723koz gold at 2.0g/t, 26kt copper at 0.24% and 4kt cobalt at 380 ppm
- Positioning for development

\$60M Rio Tinto¹ Joint Venture on the Citadel Project

- 1,330km² Antipa/Rio Tinto joint venture with existing combined Mineral Resource:
 - 1.64Moz gold at 0.8 g/t and 128kt copper at 0.20%



DUAL TRACK STRATEGY: TIER-1 DISCOVERIES & RESOURCE DEVELOPMENT

Commencement of 2019 exploration programme to underpin strong news flow outlook

Greenfields Exploration

5,500km² under-explored world class exploration ground

- Fully funded regional drilling campaign on 100% owned ground to start in April
- Aerial Electromagnetic (AEM) survey completed over the El Paso Corridor targeting Telfer and Winu analogue targets
 - Drill testing of 9 high priority AEM targets in 1H-2019, up to 23 targets in total
- Aeromagnetic survey completed targeting Havieron gold-copper deposit analogue magnetic anomalies
 - Drill testing of high priority aeromagnetic targets in 2H-2019

Resource Development

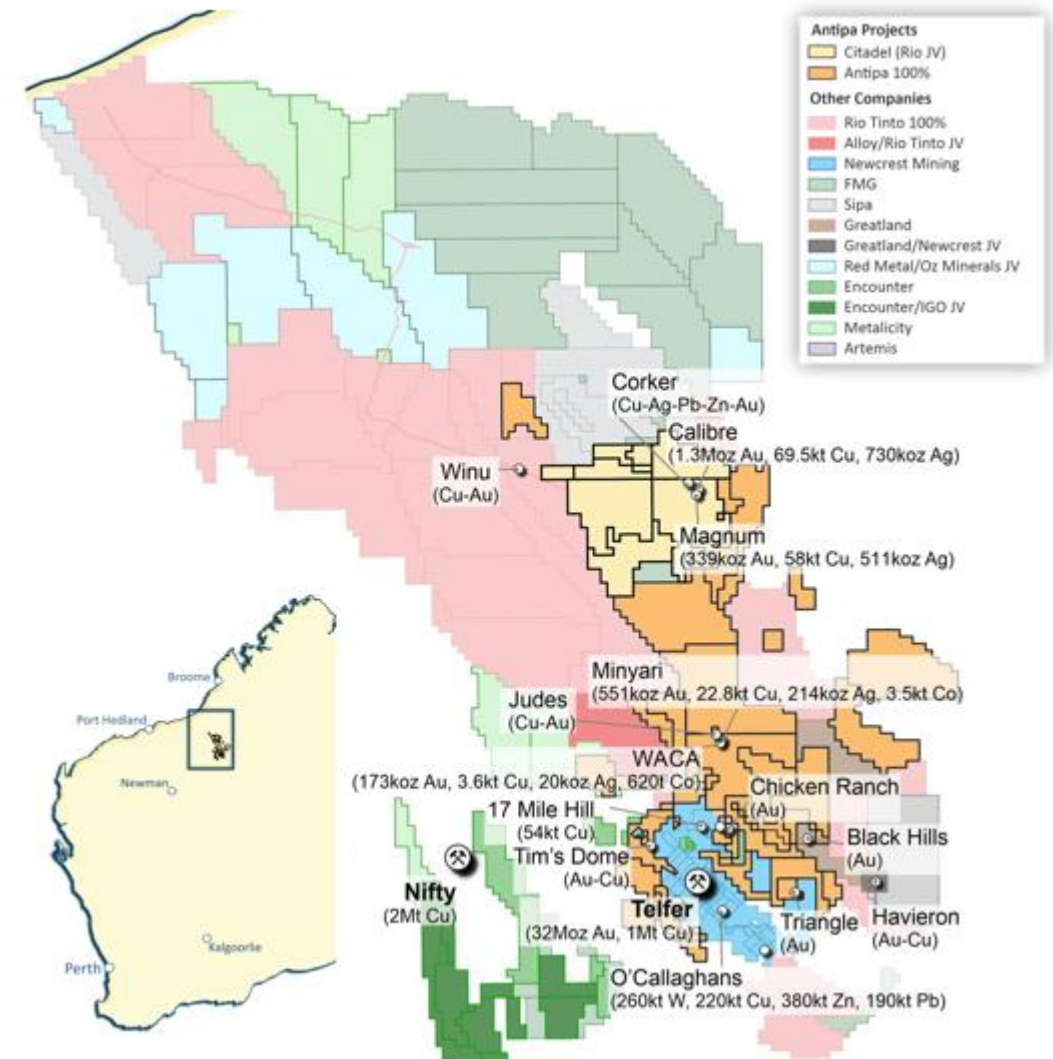
100% owned, shallow, high-grade resource located c.40km from Telfer Mine

- Resources of 723koz Au at 2.0g/t, 26kt Cu at 0.24%, 4kt Co at 380ppm - update due 1H-2019
- Prospective brownfield prospects including Judes, Chicken Ranch, Tim's Dome and Minyari South
- High priority resource growth targets (Pajero, Triangle & Turkey Farm) to be evaluated during 2019

Rio Tinto Citadel JV

Rio Tinto to spend up to \$60M in exploration expenditure for up to 75% interest

- 600km² AEM survey complete and Rio Tinto sole funded 2019 exploration programme being finalised



FIRST MOVER ADVANTAGE IN THE WORLD CLASS PATERSON PROVINCE

Host to world class mineral deposits

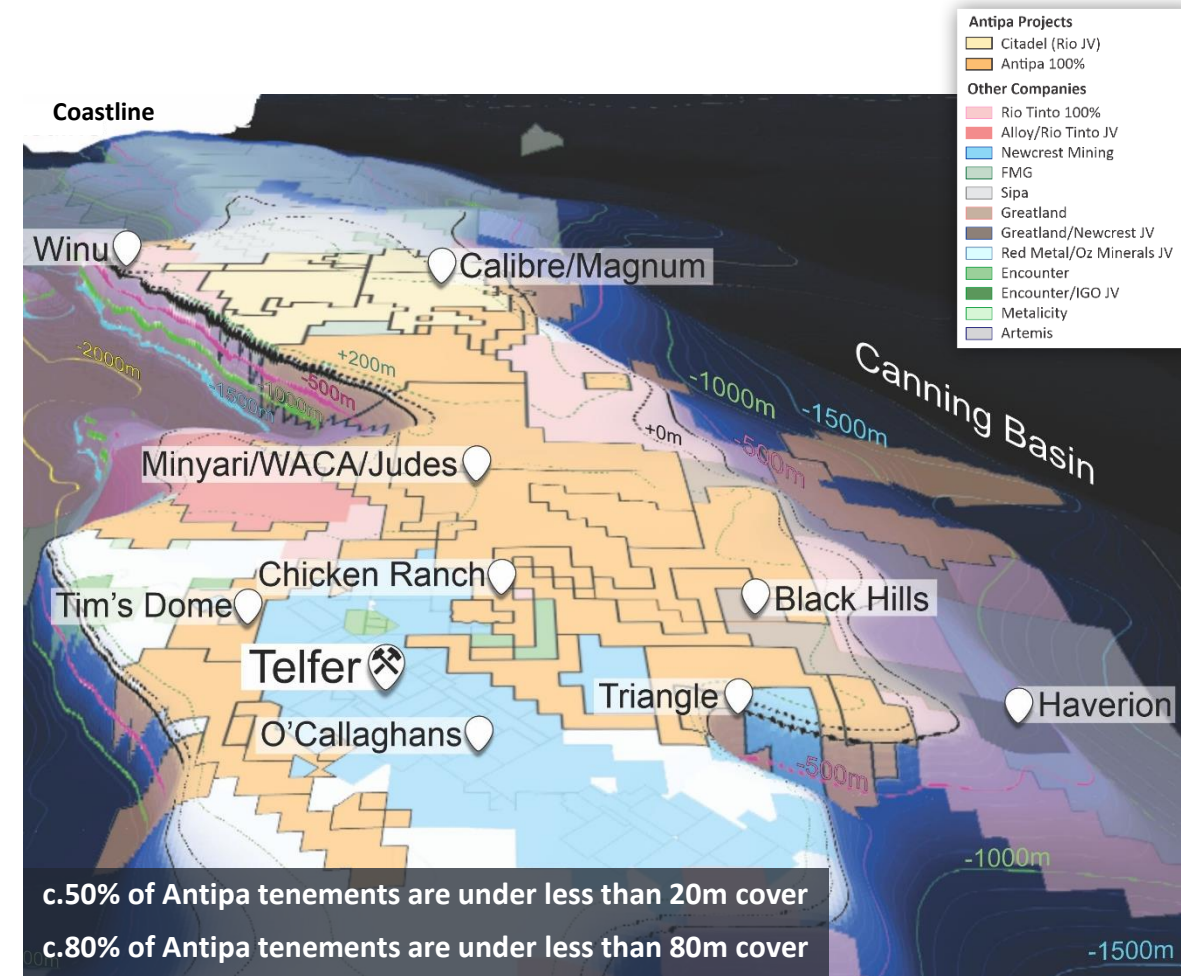
- Proven precious and base metals province hosting two large scale producing mines
 - Telfer** = 32Moz gold, 1Mt copper pre-mining
 - Nifty** = 2Mt copper pre-mining
- Recent discoveries include
 - Greatland's **Havieron** = 275m at 4.8g/t Au and 0.6% Cu (HAD005 from 459m down hole)¹
 - Rio Tinto's **Winu** = 60m at 1.22g/t Au and 1.03% Cu (WIDI0007 from 60m down hole)² and 741m at 0.5g/t Au and 0.45% Cu (WINU0006 from 68m down hole)²

Shallow cover and lack of prior exploration

- Province under-explored despite world class credentials
- No modern exploration, last greenfields campaign over 30 years ago
- Telfer and Nifty were both outcropping deposits (discovered in 1972 and 1980)
- First mover advantage means Antipa has secured the best ground – thin cover and structural prospectivity

Modern geophysical techniques can 'see through' cover

- Ability to explore for blind deposits significantly improved due to advancements in modern geophysical technologies
- AEM and aeromagnetic surveys have recently led to several significant Paterson Province discoveries including Winu, Havieron, Magnum, Calibre, Corker, O'Callaghans, etc



HIGHLY PROSPECTIVE STRUCTURAL CORRIDOR

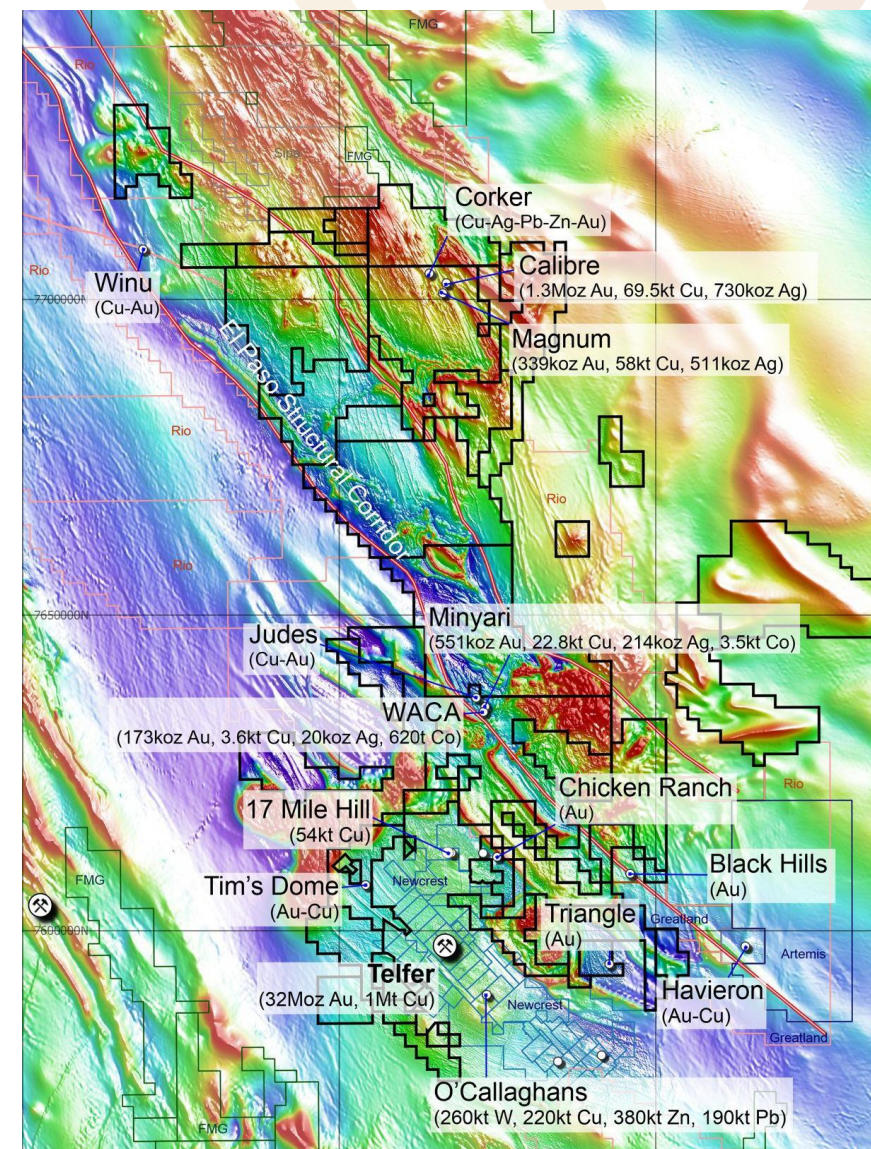
2019 Exploration Overview

- AEM and aeromagnetic surveys completed and 29 targets currently identified
- Aggressive drill campaign planned to systematically test targets
 - Strong newsflow outlook following commencement of drilling in April
- Additional AEM and aeromagnetic surveys planned to generate further targets or re-rank existing targets by prospectivity

Geological Overview

- Antipa's 100% ground hosts a significant strike extent of the highly prospective El Paso Structural Corridor
- The El Paso Structural Corridor hosts multiple felsic (granitic) intrusions, mineral deposits, prospects and targets:
 - Hosts Minyari-WACA resources and several other significant deposits including Rio Tinto's Winu and Greatland Gold's Havieron discoveries
 - Extends 105km on 100% Antipa ground and 45km on Rio Tinto Citadel JV
 - Limited existing electrical geophysics (i.e. EM or IP) prior to Antipa acquiring
- Provides an ore forming environment similar to porphyry copper-gold belts
- Structural corridors provide the conduits and mechanism for the movement of mineralised fluids related to associated granites

GREENFIELD EXPLORATION



AEM SURVEY GOLD-COPPER TARGETS

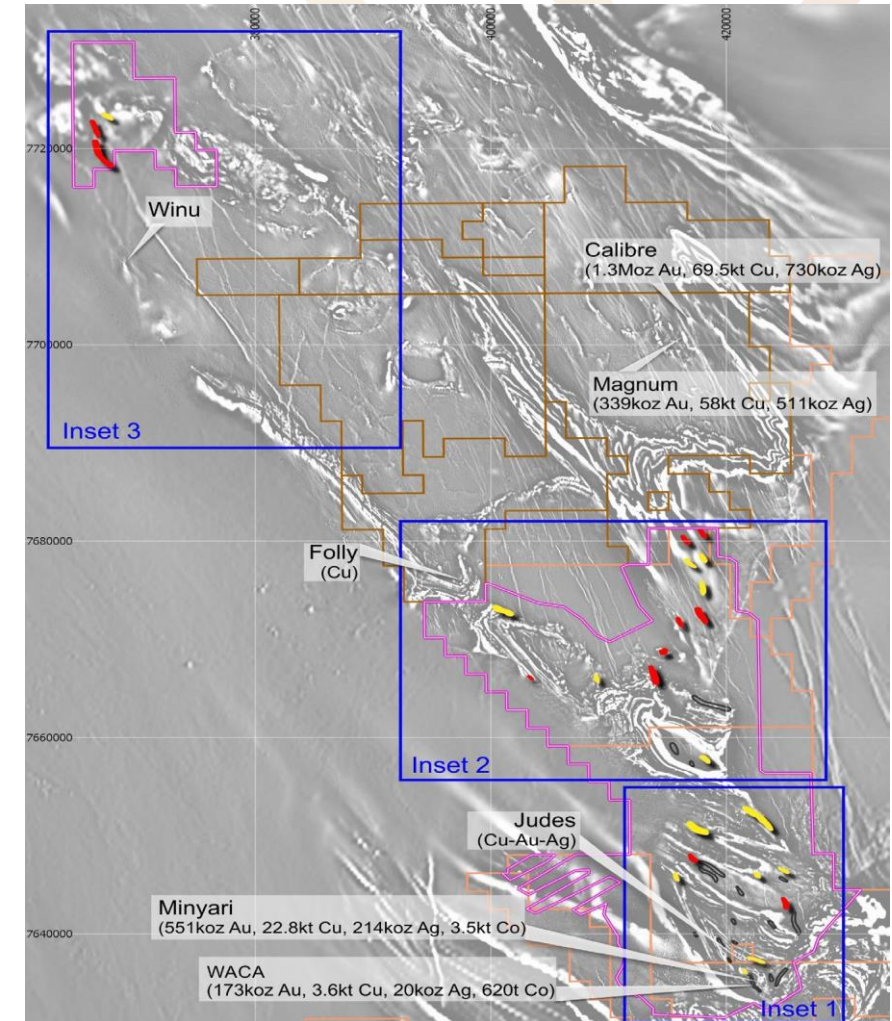
Overview

- 1,100km² AEM survey completed over 100% Antipa Projects in 2H-2018
 - 9 high priority copper-gold targets identified (23 in total)
- AEM responsible for multiple discoveries over the last 10 years including Winu, Magnum, Corker, etc
- Conductors can represent sulphides related to gold and/or copper mineralisation
- Field reconnaissance and heritage survey completed across priority 1 and priority 2 targets

Proposed Phase 1 AEM Drilling Programme (1H-2019)

- Up to 20,000m air core and slim-line RC drilling programme commencing April
- Drill test up to 23 of the 2018 AEM targets (EM Conductivity anomalies):
 - 9 x **Red Priority 1 targets**; and
 - 14 x **Yellow Priority 2 targets**
- Large proportion of AEM anomalies are within the El Paso Corridor
- Estimated shallow cover based on existing drilling – 5m to 70m (average 40m)
- Ongoing review of results in conjunction with other data to generate further targets or re-rank existing targets by prospectivity

GREENFIELD EXPLORATION





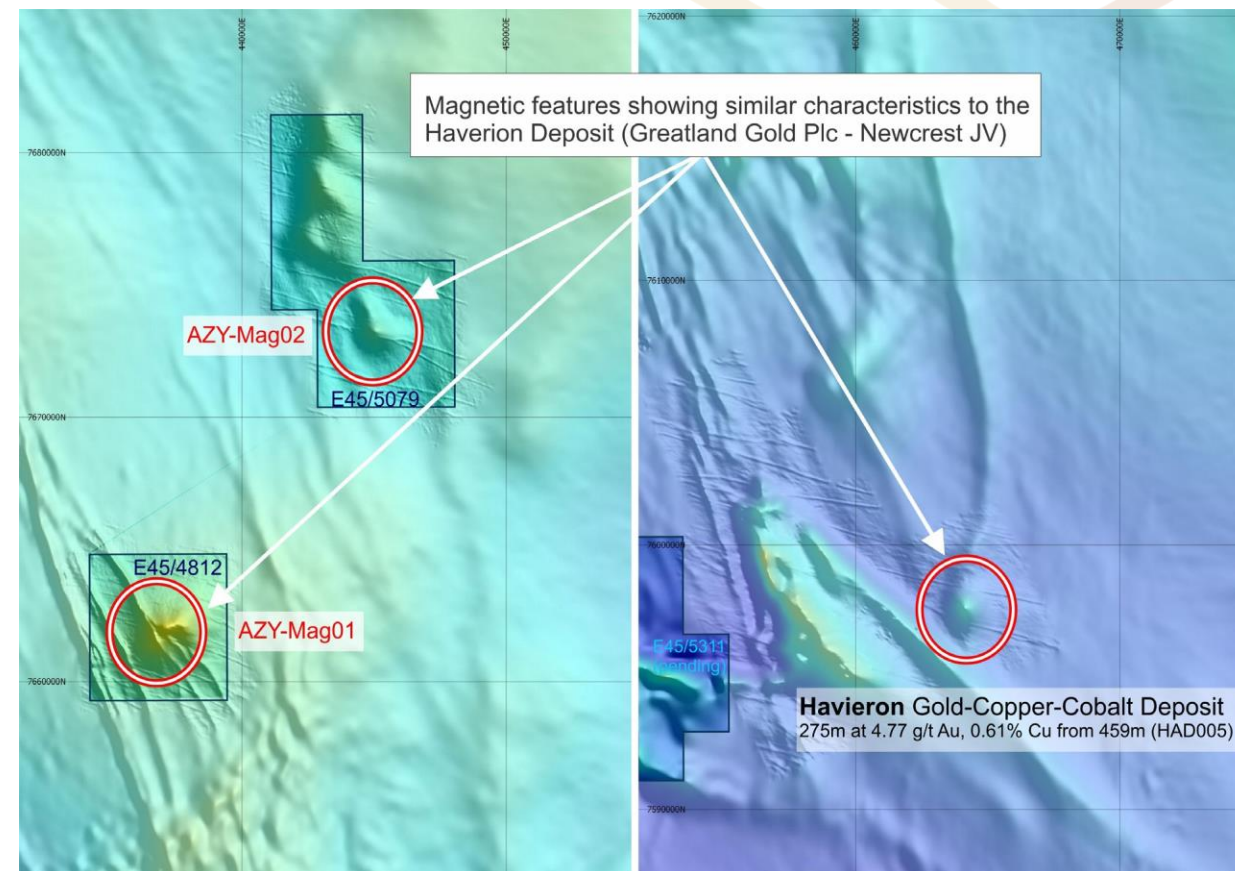
Overview

- 260km² aeromagnetic survey completed in December 2018 over 100% Antipa ground targeting Havieron gold-copper deposit lookalike magnetic anomalies
 - 4 high priority copper-gold targets identified
 - Triangle area key structures identified
 - Drill targets located 8km north of Rio Tinto's Winu discovery further refined
- Aeromagnetics responsible for multiple discoveries in the region (e.g. Havieron and Calibre)

Proposed Phase 2 Exploration Drilling Programme (2H-2019)

Drill testing of high priority aeromagnetic targets

- Phase 1 AEM target follow-up drilling
- Further aerial electromagnetic surveys:
 - AEM coverage over southern region of El Paso Structural Corridor between Minyari and Havieron
- Further aeromagnetic surveys



MINYARI DOME

Established High-Grade Resource

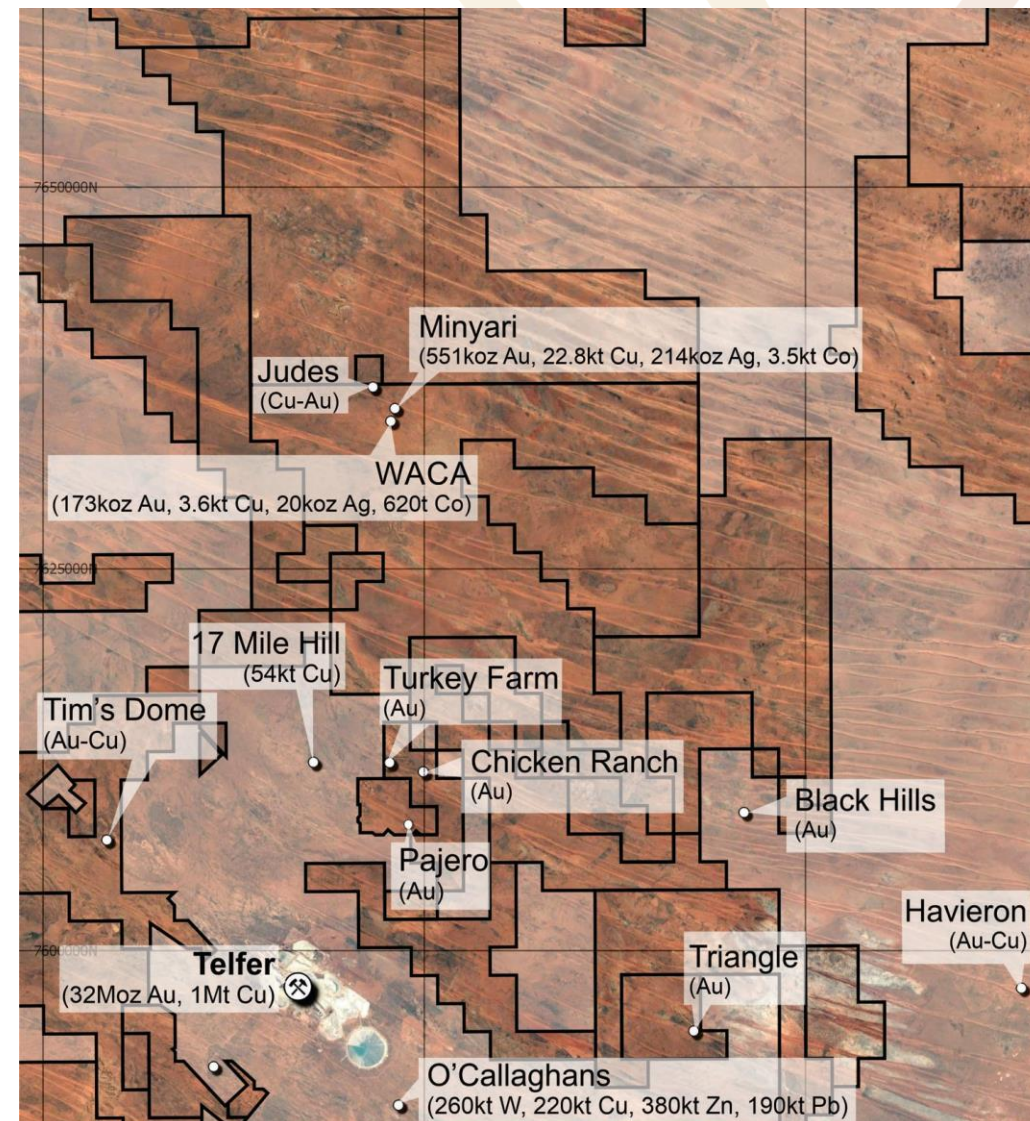
Overview

- Mineral Resources of 11Mt at 2.0 g/t Au, 0.24% Cu, 380ppm Co and 0.7 g/t Ag for **723koz Au, 26kt Cu, 4kt Co and 233koz Ag** (includes Minyari and WACA)
 - Resource update to include Chicken Ranch and Tim's Dome due in 1H-2019
- Minyari and WACA resources remain open down dip and along strike
- 2018 drilling near existing high-grade Minyari-WACA resources revealed significant new mineralisation at Minyari South and Judes
 - Minyari South located 300m south of the Minyari deposit
 - 18.0m at 3.05 g/t Au, 0.32% Cu and 0.05% Co from 47m
 - Strike length of 100m and open in all directions
 - Judes located 1.6km northwest of the Minyari deposit
 - 45.0m at 0.56% Cu, 0.10 g/t Au and 2.21 g/t Ag from 72m; including 10.0m at 2.05% Cu, 0.19 g/t Au and 9.11 g/t Ag from 106m
 - Jude's strike length 150m and open in all directions

2019 Exploration Programme

- Evaluation of historic data has identified several brownfield prospects (including Triangle, Pajero and Turkey Farm) with potential to deliver additional shallow "satellite" high-grade gold resources
 - Historical drilling indicates significant gold ± copper mineralisation
 - Turkey Farm to be drill tested in 1H-2019
- Additional geophysical surveys at Judes and Minyari South to map sulphide mineralisation, refining follow-up drill targets

NORTH TELFER RESOURCE DEVELOPMENT





Turkey Farm

1km west of Chicken Ranch with gold nuggets identified within surface laterite

- Historic broad spaced (200m) drill intersections along 750m strike include:
 - 7.0m at 2.40 g/t Au from 65m, including 3.0m at 5.07 g/t Au from 65m and 1.0m at 12.10 g/t Au from 65m
- Heritage survey completed in preparation for maiden drilling in 1H-2019

Triangle Area

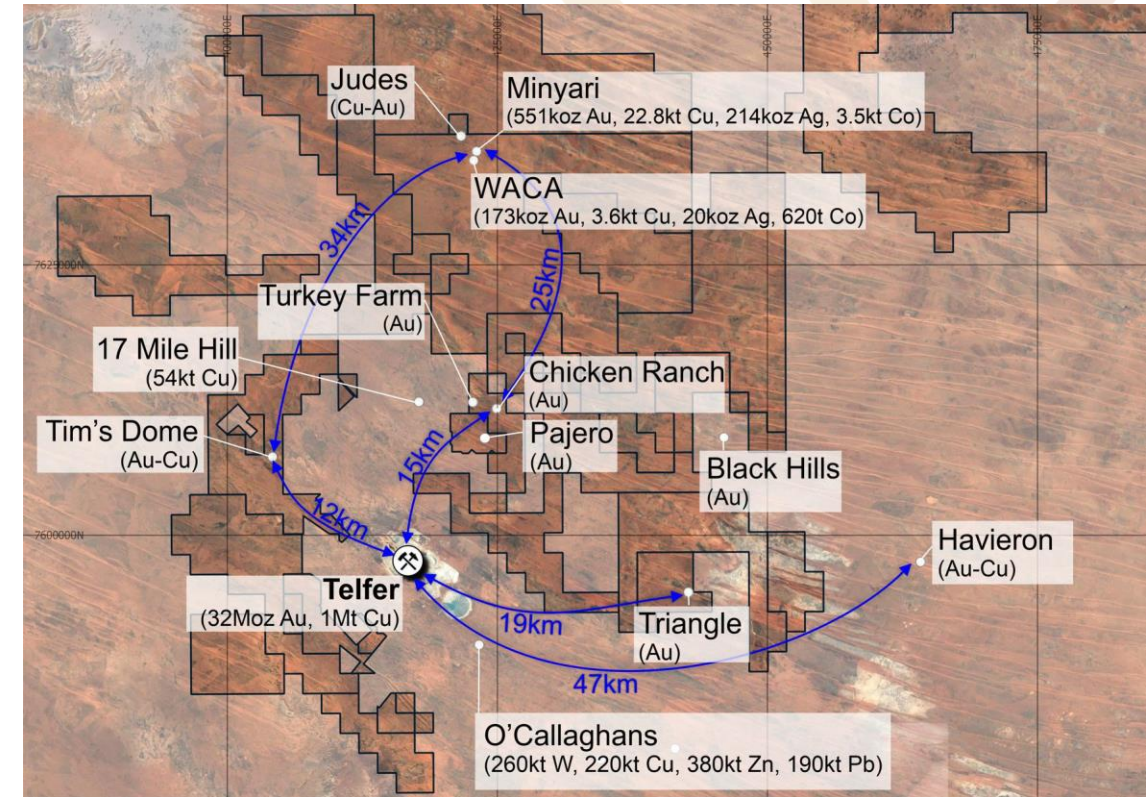
Aeromagnetic survey recently completed to refine drill targets at Triangle Dome located approximately mid-way between Telfer and Havieron

- Mineralisation hosted within Telfer deposit rock formation along 6km strike
- Historical drilling highlights include:
 - 12.0m at 2.02 g/t Au from 4m, including 2.0m at 10.57 g/t Au from 10m
 - 50.0m at 0.91 g/t Au from 8m, including 10.0m at 3.58 g/t Au from 8m

Pajero Area

1km southwest from Chicken Ranch on the Camp Dome, host of Newcrest's 17 Mile Hill copper resource

- Four zones of significant gold ± copper mineralisation (Big Banana, Pajero, Wobbley's Gossan and Teriyaki)
- Historical drilling highlights include:
 - 20.0m at 3.50 g/t Au from 13m, including 4.0m at 12.0 g/t Au from 13m



Potential for Additional Shallow (Oxide) Gold Resources

CHICKEN RANCH AND TIM'S DOME

Chicken Ranch

High-grade gold mineralisation along a 3km strike length within four or more parallel mineralised gold trends

- 2018 drilling confirmed shallow high-grade resource opportunity and continued exploration potential 25km from Minyari-WACA
- Exceptional exploration upside with multiple un-tested mineralised trends displaying significant strike extent (i.e. 500 to +1,000m)
 - Primary mineralisation remains untested at depth

Tim's Dome

Shallow gold ± copper mineralisation 12km along strike of the giant Telfer mine

- Re-emergence of Telfer Dome structures and Telfer mine host sequence
- Up to 200m wide gold bearing corridor over 3km long (within broader 8km trend)

Next Steps

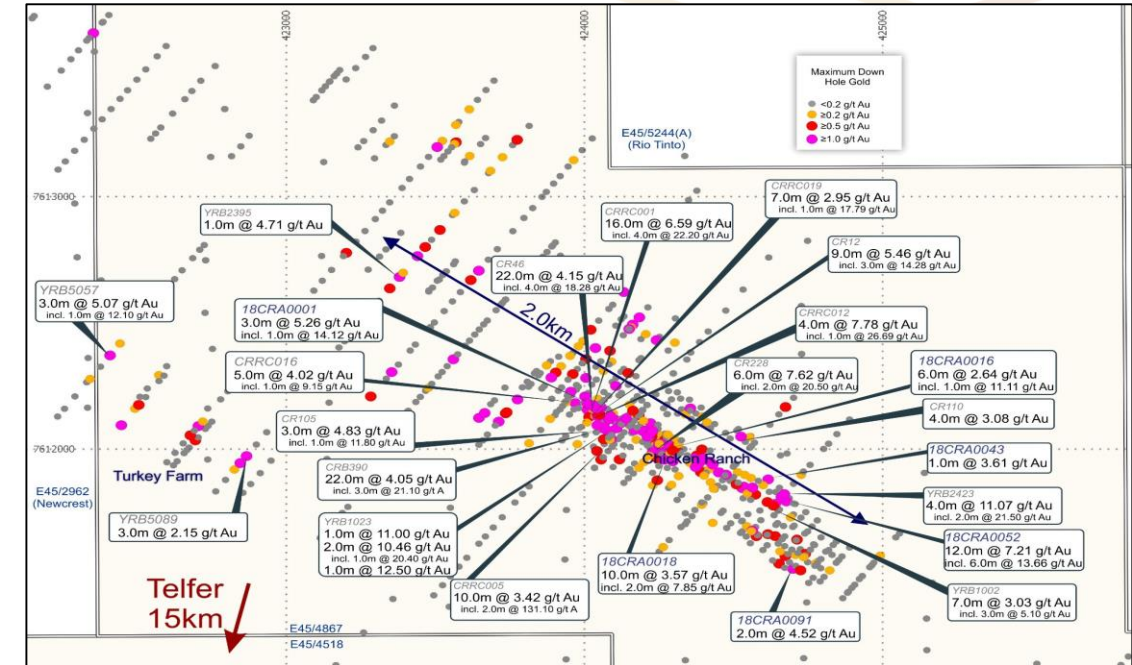
Delivery of maiden Mineral Resources in 1H-2019

- Additional geophysical surveying to further refine targets along strike

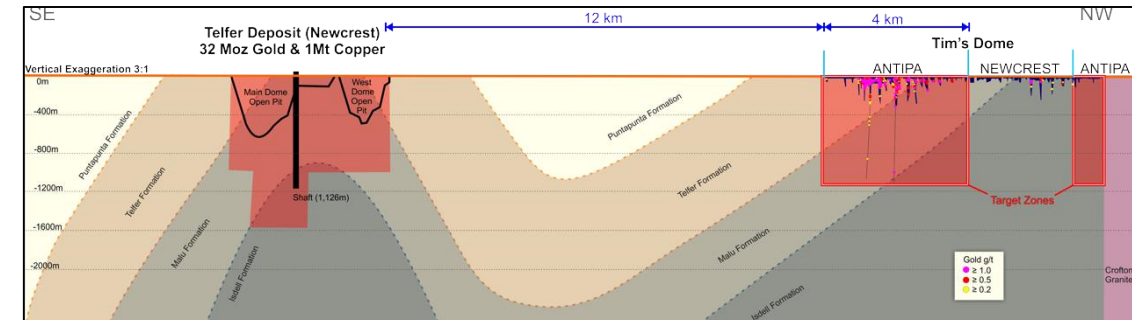
NORTH TELFER RESOURCE DEVELOPMENT



Chicken Ranch and Turkey Farm Plan View



Tim's Dome Interpreted Long Section



RIO TINTO CITADEL JOINT VENTURE

RIO TINTO CITADEL JV



Overview

- Rio Tinto can earn up to 75% by spending up to \$60M
- Citadel Project 5km east of Rio Tinto's Winu discovery

Calibre Deposit (Gold, Copper, Silver, Tungsten)

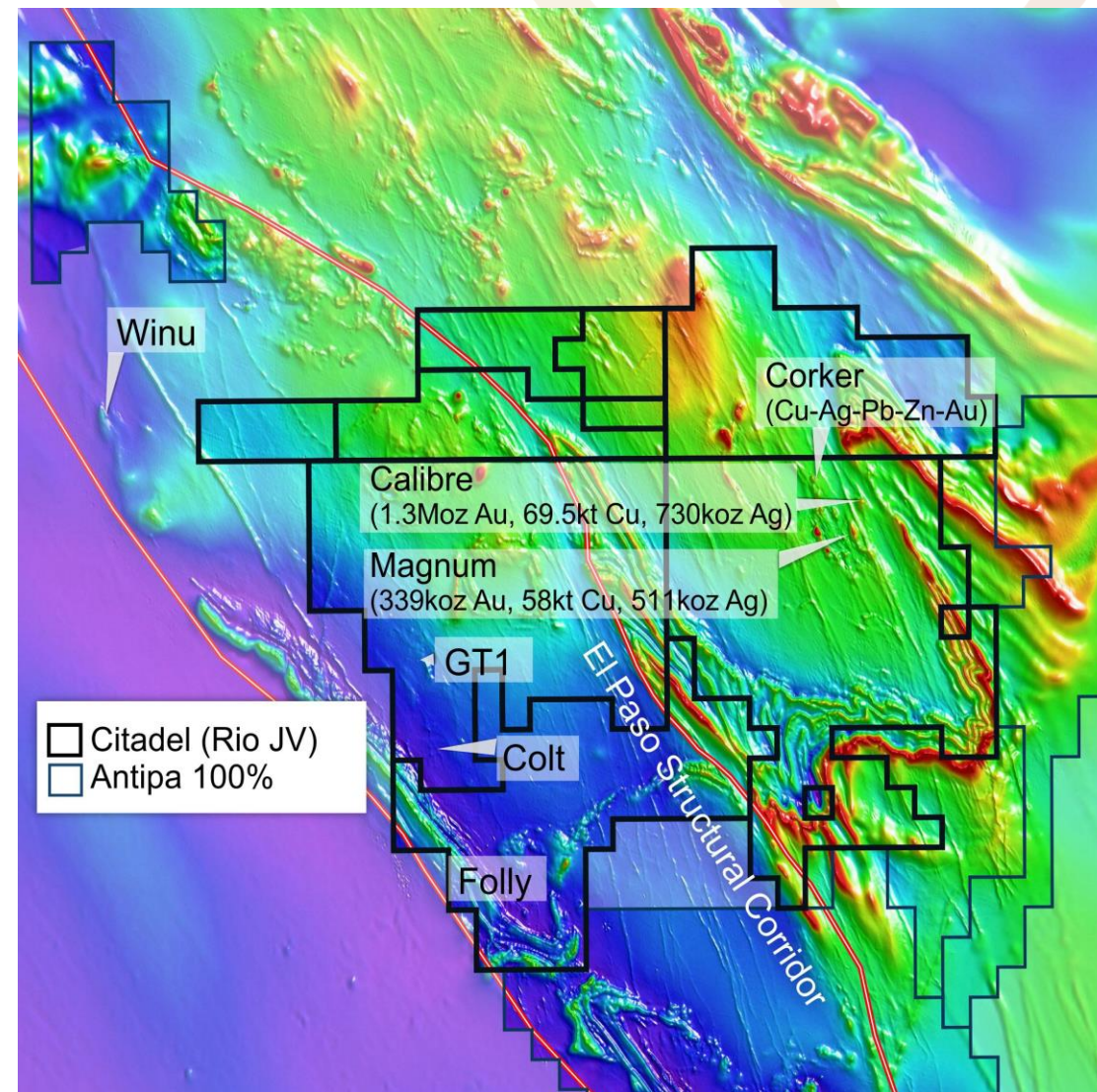
- Large deposit with 1.5km of defined strike - resource open in most directions
- Inferred Mineral Resource 47.7 Mt at 0.85 g/t Au, 0.15% Cu and 0.48 g/t Ag for 1.3Moz Au, 70kt Cu and 730koz Ag
- RC drill testing in 2017 of large IP target area south of resource returned:
 - 214m at 0.34 g/t Au and 0.07% Cu, incl. 44m at 0.70 g/t Au and 0.13% Cu

Magnum Deposit (Gold, Copper, Silver ± Tungsten)

- Large scale mineral system less than 2km from Calibre
- Inferred Mineral Resource 16.1 Mt at 0.66 g/t Au, 0.36% Cu and 0.99 g/t Ag for 339koz Au, 58kt Cu and 511koz Ag
- Resource remains open in most directions

Next Steps

- 600km² AEM survey complete and results pending
- Ongoing evaluation of exploration opportunities across the broader Citadel Project area, including the Calibre resource extensional targets
- 2019 exploration programme being finalised - to be announced in due course



AGGRESSIVE GREENFIELDS AND BROWNFIELDS EXPLORATION PROGRAMME

EXPLORATION TIMELINE



	DECEMBER 2018 QUARTER	MARCH 2019 QUARTER	JUNE 2019 QUARTER
Greenfields Exploration – incl. El Paso Corridor Targets	Aerial EM Target Planning (including Heritage Survey) and Aeromagnetic Survey	Three additional Heritage Surveys, Followed by Air-core ± RC Drill Testing of High Priority AEM and Aeromagnetic Targets	
Citadel Project (Rio Tinto Farm-in)	RC Drilling Programme at Folly Additional AEM Survey	AEM Data Processing to assist 2019 Exploration Programme Planning and Evaluation of Opportunities including the Calibre Resource Extensional Targets	
Project Evaluation Activities		Mineral Resource Estimates and Mining Studies ¹	
Minyari / WACA	Follow-up RC Drilling and Evaluation of Results	Follow-Up Drill and Geophysical Survey (IP) Planning; Evaluation of Brownfields targets (Triangle Area and Pajero)	
Chicken Ranch / Turkey Farm	Follow-up RC Drilling and Evaluation of Results and Heritage Survey	Turkey Farm Prospect Drill Planning and Execution	
Tim's Dome	RC Drilling and Evaluation of Results		IP Survey

Note: Timing, details and scope of all drilling and exploration programmes may change and are dependant upon exploration results, field conditions, exploration licence conditions and ongoing review



CAPITAL STRUCTURE

1,807m

Shares on Issue (undiluted)

\$50.6m

Market Cap at A\$0.028/sh

\$3.9m

Cash as at Dec 18 Qtr

N/A

Debt as at Dec 18 Qtr

\$46.7m

Enterprise Value

151m

Options¹

1. Options have an average exercise price of \$0.035 and would raise \$5.3m if exercised

BOARD OF DIRECTORS

Stephen Power
Executive Chairman
(Lawyer)

- 33 years' industry experience
- Extensive legal, commercial and corporate management experience
- Former external legal advisor to LionOre Mining International

Roger Mason
Managing Director
(Geologist)

- 33 years' industry experience
- Involved in projects across multiple jurisdictions, project stage and commodities
- Former General Manager Geology for LionOre Australia and Norilsk Nickel

Mark Rodda
Non-Executive Director
(Lawyer)

- 22 years' industry experience
- Extensive legal, commercial and corporate management experience
- Director of Lepidico, former Chairman of Coalspur Mines, and former General Counsel of LionOre Mining International

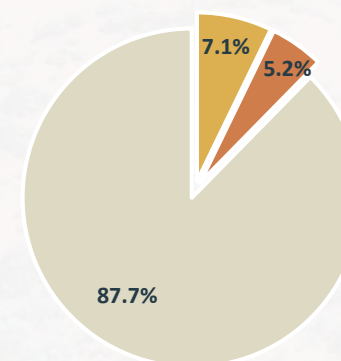
Peter Buck
Non-Executive Director
(Geologist)

- 42 years' industry experience
- International exploration, acquisition and production experience
- Current Director of Independence Group: Previously held roles as Director of PMI Gold, Gallery Gold, LionOre Australia and Breakaway Resources

Gary Johnson
Non-Executive Director
(Metallurgist)

- 37 years' industry experience
- Plant design, project development and operations experience
- Chairman of Lepidico, Director of Strategic Metallurgy and former Director of LionOre's Tati Nickel

CAPITAL BREAKDOWN



- Directors and Management
- Institutions (as at 9 Jan 2019)
- Retail



CONTACT

Executive Chairman

Mr Stephen Power

E: stephen.power@antipaminerals.com.au

Managing Director

Mr Roger Mason

E: roger.mason@antipaminerals.com.au

Corporate Office

Level 2, 16 Ord Street
West Perth WA 6005
Australia

PO Box 795

West Perth WA 6872

T: +61 8 9481 1103

F: +61 8 9481 0117

ANTIPAMINERALS.COM.AU



ANTIPAMINERALS

MINERAL RESOURCE SUMMARY

APPENDIX



North Telfer Project

Deposit and Gold Cut-off Grade*	Resource Category	Tonnes (Mt)	Gold Grade (g/t)	Copper Grade (%)	Silver Grade (g/t)	Cobalt (ppm)	Gold (oz)	Copper (t)	Silver (oz)	Cobalt (t)
Minyari 0.5 Au	Indicated	3.2	1.9	0.3	0.7	590	192,610	9,600	75,660	1,860
Minyari 0.5 Au	Inferred	0.7	1.7	0.24	0.6	340	36,260	1,560	13,510	220
Minyari 0.5 Au	Sub-Total	3.8	1.9	0.29	0.7	550	228,870	11,160	89,170	2,080
Minyari 1.7 Au	Indicated	0.2	2.6	0.29	0.9	430	18,740	650	6,800	100
Minyari 1.7 Au	Inferred	3.7	2.6	0.3	1	370	303,000	10,950	117,550	1,360
Minyari 1.7 Au	Sub-Total	3.9	2.6	0.3	1	380	321,740	11,600	124,350	1,460
Minyari	Total	7.7	2.2	0.3	0.9	460	550,610	22,760	213,520	3,540
WACA 0.5 Au	Inferred	2.8	1.4	0.11	0.2	180	121,950	3,120	15,920	500
WACA 1.7 Au	Inferred	0.5	2.9	0.09	0.2	230	50,780	510	3,850	120
WACA	Total	3.3	1.6	0.11	0.2	190	172,730	3,630	19,770	620
Minyari + WACA Deposits	Grand Total	11	2	0.24	0.7	380	723,340	26,390	233,290	4,060

*0.5 Au = Using a 0.5 g/t gold cut-off grade above the 50mRL (NB: potential "Open Cut" cut-off grade)

*1.7 Au = Using a 1.7 g/t gold cut-off grade below the 50mRL (NB: potential "Underground" cut-off grade)

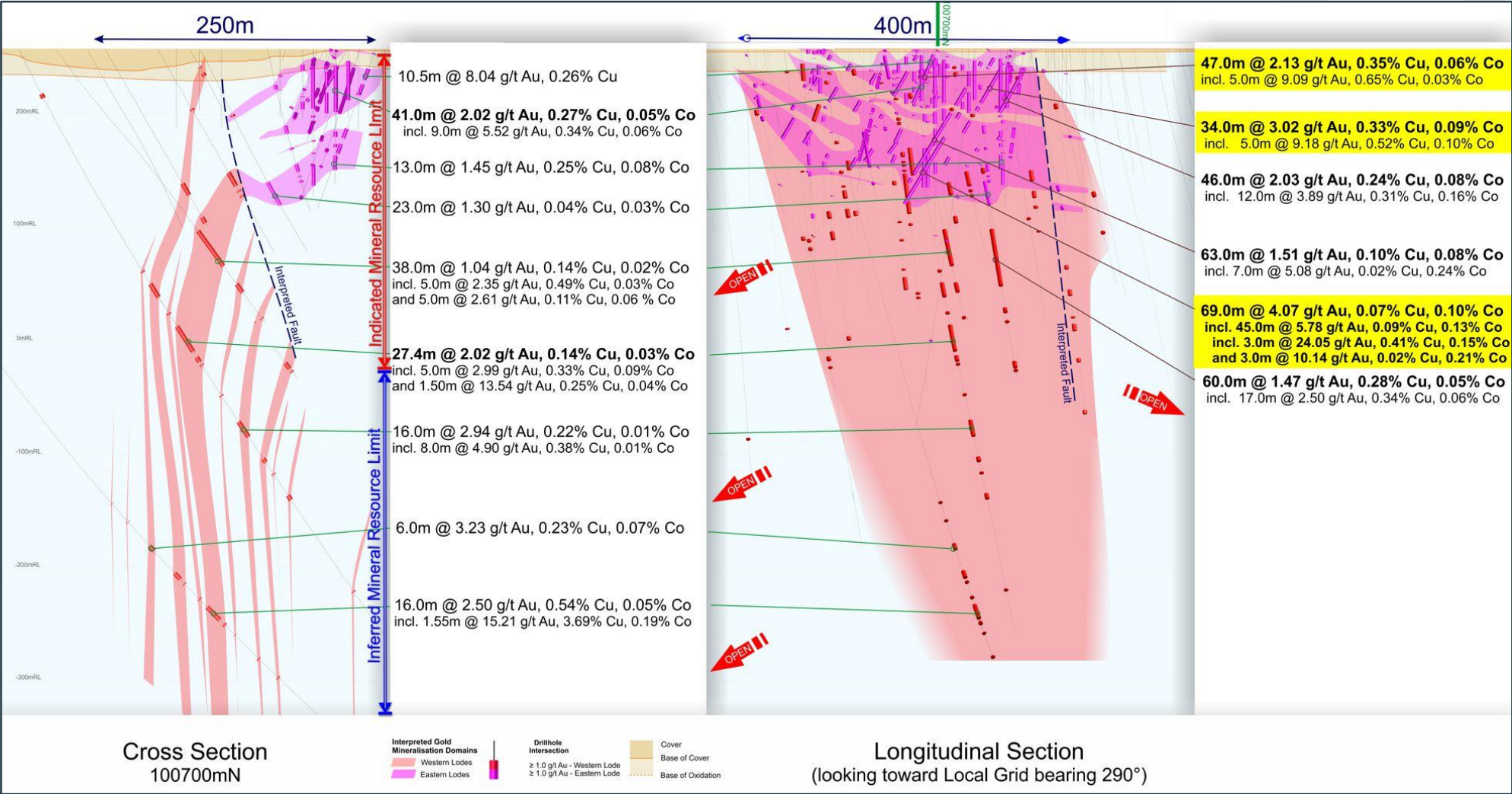
Citadel Project (Rio Tinto JV)

Deposit and Gold Cut-off Grade**	Resource Category	Tonnes (Mt)	Gold Grade (g/t)	Copper Grade (%)	Silver Grade (g/t)	Tungsten (ppm)	Gold (oz)	Copper (t)	Silver (oz)	Tungsten (t)
Calibre 0.5 AuEquiv	Inferred	47.7	0.9	0.15	0.5	217	1,300,000	69,500	730,000	10,300
Magnum 0.5 AuEquiv	Inferred	16.1	0.7	0.37	1	-	339,000	57,800	511,000	-
Calibre + Magnum Deposits	Total	63.8	0.8	0.2	0.6	161	1,639,000	127,300	1,241,000	10,300

**0.5 AuEquiv = Refer to details provided by the Notes section

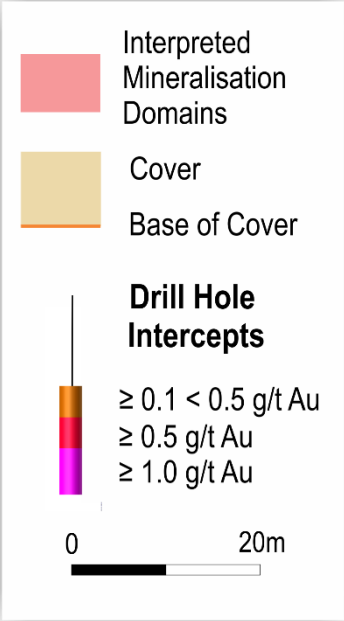
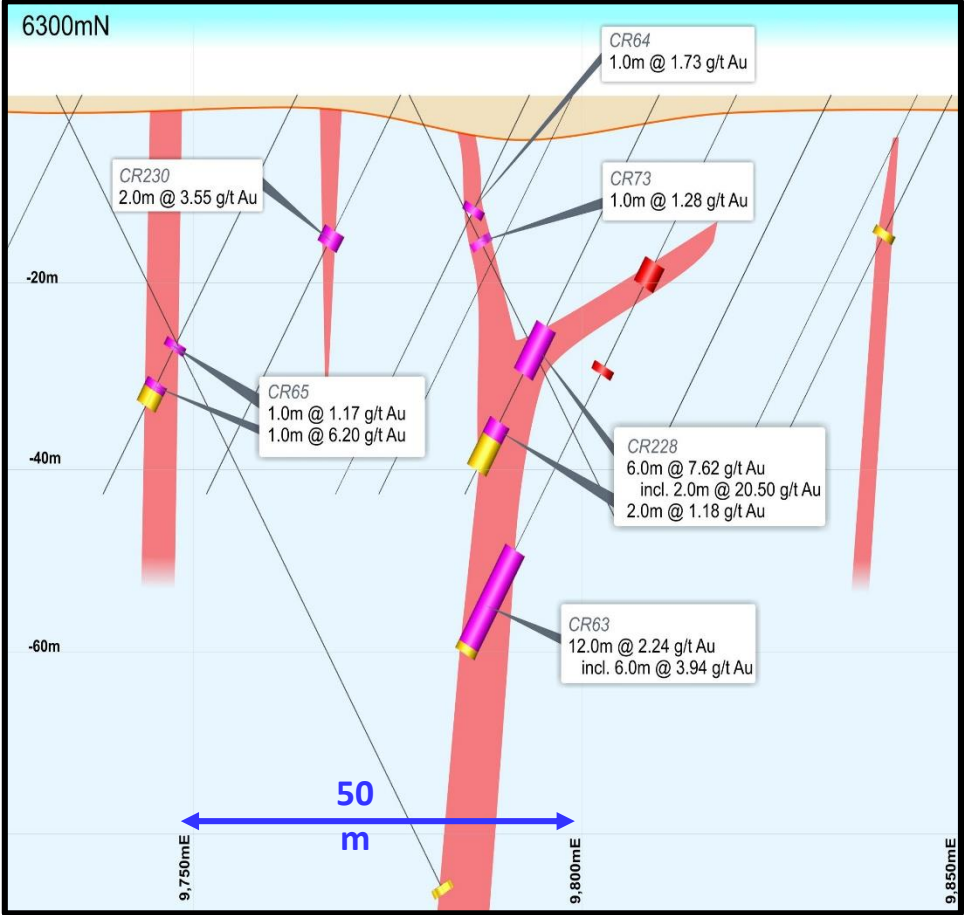
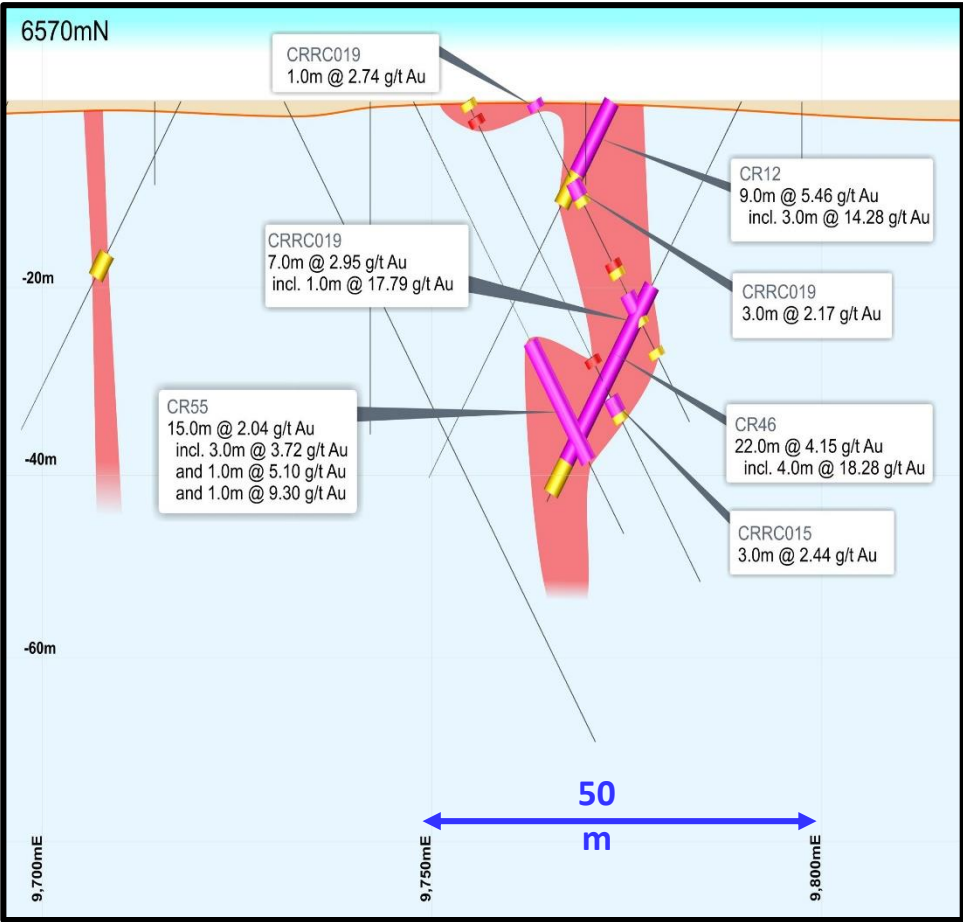
MINYARI DOME -

Established high-grade open pittable resource



Chicken Ranch -

Shallow High-Grade Gold Opportunity



Competent Persons Statement – Exploration Results



The information in this report that relates to the Exploration Results is extracted from the following:

Reports entitled various relating to Antipa's Paterson Province projects created between 2 September 2011 and 19 February 2019, including:

- Report entitled "Citadel Project – VTEM Electromagnetic Survey Extends Existing Magnum Target Area and Defines New Generation of High Priority Targets" created on 2 September 2011;
- Report entitled "Citadel Project – Corker and Magnum Drilling Update" created on 13 June 2012;
- Report entitled "Citadel Project – Corker and Magnum Second Drilling Update" created on 2 July 2012;
- Report entitled "Citadel Project Drilling Update - Exploration Upside Expanded" created on 3 August 2012;
- Report entitled "Citadel Project Phase 2 Drilling Programme – Twin Success" created on 13 December 2012;
- Report entitled "Calibre and Magnum Mineral Resources JORC 2012 Updates" created on 23 February 2015;
- Report entitled "Calibre Deposit Drilling Update (No 1)" created on 18 June 2015;
- Report entitled "Calibre Deposit Drilling Update (No 2)" created on 02 July 2015;
- Report entitled "Calibre Deposit Drilling Update (No 3)" created on 10 July 2015;
- Report entitled "Calibre Deposit Drilling Update (No 4)" created on 28 July 2015;
- Report entitled "Calibre 2015 Phase 2 RC Drilling Update No. 3" created on 17 November 2015;
- Report entitled "Calibre 2015 Drilling Phase 2 Results" created on 16 December 2015;
- Report entitled "Rio Tinto – Antipa Citadel Project Joint Venture" created on 9 October 2015;
- Report entitled "High Grade Gold Mineralisation at Minyari Dome" created on 8 February 2016;
- Report entitled "Citadel Project Exploration Update" created on 15 March 2016;
- Report entitled "Citadel Project Commencement of IP Survey" created on 24 March 2016;
- Report entitled "Minyari Drilling – May 2016 No.1" created on 2 May 2016;
- Report entitled "Minyari Phase – 2016 Phase 1 Drilling Programme Commences" created on 2 June 2016;
- Report entitled "Citadel Project IP Survey Identifies Multiple Chargeability Anomalies along 20km Calibre Trend" created on 24 June 2016;
- Report entitled "Minyari Reprocessed IP Survey Results" created on 5 July 2016;
- Report entitled "Minyari Drilling Update" created on 20 July 2016;
- Report entitled "Completion of Phase 1 Minyari Deposit RC Drilling Programme" created on 9 August 2016;
- Report entitled "Minyari Drilling Update No. 3" created on 17 August 2016;
- Report entitled "New Gold Opportunity – Tim's Dome South" created on 22 September 2016;
- Report entitled "Minyari Drilling Update No. 4" created on 29 September 2016;
- Report entitled "Citadel Project Rio JV - Exploration Update RC Drilling Programme" created on 10 October 2016;
- Report entitled "Citadel Project Rio JV - RC Drilling Programme Commences" created on 28 October 2016;
- Report entitled "North Telfer Project – Phase 2 Exploration Programme Commences" created on 31 October 2016;
- Report entitled "North Telfer Project and Citadel Project – Phase 2 Exploration Programme Update" created on 16 November 2016;
- Report entitled "Antipa 100% Owned North Telfer Project Minyari Dome Drilling Update No. 1" created on 16 December 2016;
- Report entitled "Citadel Project – 2016 Phase 2 Drilling Programme Update No.2 – Drilling Identifies 4.8km Copper System at Rimfire" created on 16 January 2017;
- Report entitled "Minyari Dome and Citadel - Phase 2 Update" created on 9 February 2017;
- Report entitled "Minyari Dome 2017 Exploration Programme" created on 27 March 2017;
- Report entitled "Citadel Project Rio Funded 2017 Exploration Programme" created on 12 April 2017;
- Report entitled "Rio Tinto Elects to Proceed to Stage 2 of Citadel Farm-In" created on 12 April 2017;
- Report entitled "Minyari Dome 2017 Exploration Programme Commences" created on 13 April 2017;
- Report entitled "Citadel Phase 1 Exploration Programme Commences" created on 13 June 2017;

- Report entitled "Minyari Dome Positive Metallurgical Test-work Results" created on 13 June 2017;
- Report entitled "Company Update June 2017" created on 13 June 2017;
- Report entitled "High-Grade Gold intersected at North Telfer Project" created on 21 June 2017;
- Report entitled "Drilling extends High-Grade Gold Mineralisation at WACA" created on 25 July 2017;
- Report entitled "Antipa Secure High-Grade Gold Chicken Ranch Deposit" created on 2 August 2017;
- Report entitled "High-Grade Gold Mineralisation Strike Extensions at Minyari Deposit" created on 4 August 2017;
- Report entitled "Minyari Dome Phase 1 Final Assay Results – Further Drilling Commencing September" created on 31 August 2017;
- Report entitled "Citadel Project Exploration Update" created on 2 October 2017;
- Report entitled "North Telfer and Paterson Projects - Exploration Update" created on 16 October 2017;
- Report entitled "Citadel Project Exploration Update" created on 8 November 2017;
- Report entitled "Minyari/WACA Deposits Maiden Mineral Resources" created on 16 November 2017;
- Report entitled "Calibre Deposit Mineral Resource Update" created on 17 November 2017;
- Report entitled "Minyari/WACA Air Core Drill Results" created on 5 December 2017;
- Report entitled "Antipa Consolidates Paterson Province Position" created on 21 December 2017;
- Report entitled "Minyari Dome Air Core Drilling Results" created on 29 January 2018;
- Report entitled "Tim's Dome Air Core Drilling Results" created on 31 January 2018;
- Report entitled "Citadel Project 2017 Exploration Update" created on 7 February 2018;
- Report entitled "RIU Explorer's Conference Presentation" created on 22 February 2018;
- Report entitled "Citadel Project 2018 Exploration Programme" created on 27 March 2018;
- Report entitled "Antipa to Commence Major Exploration Programme" created on 1 June 2018;
- Report entitled "Major Exploration Programme Commences" created on 25 June 2018;
- Report entitled "2018 Exploration Programme Update" created on 16 July 2018;
- Report entitled "Minyari Dome – Initial Drill Results" created on 1 August 2018;
- Report entitled "2018-19 Exploration Programme Overview and Update - August" created on 15 August 2018;
- Report entitled "Minyari Dome Excellent Metallurgical Test-work Results" created on 27 August 2018;
- Report entitled "Rio Tinto Resumes Drilling at the Citadel Farm-in Project" created on 15 August 2018;
- Report entitled "Tims Dome IP Survey Identifies Multiple Gold-Copper Targets" created on 4 September 2018;
- Report entitled "Further High-grade Gold Mineralisation at Chicken Ranch" created on 15 September 2018;
- Report entitled "Thick High-grade Copper Mineralisation Intersected" created on 2 October 2018;
- Report entitled "Multiple High Grade Gold-Copper Targets Identified" created on 15 October 2018;
- Report entitled "Chicken Ranch and Minyari Dome Drilling Update" created on 15 November 2018;
- Report entitled "Citadel Project Rio Tinto Joint Venture Aerial Electromagnetic Survey to Identify Gold-Copper Targets" created on 20 November 2018;
- Report entitled "Expanded Greenfield Programme in Paterson Province Commences" created on 10 December 2018;
- Report entitled "Rio Tinto Farm-in Project 2018 Exploration Update" created on 11 December 2018;
- Report entitled "Resource Growth Potential and Additional Brownfields Targets" created on 11 December 2018;
- Report entitled "Greenfield Programme Identifies Havieron Lookalike Anomalies" created on 14 February 2019;
- Report entitled "Antipa to Commence Major Greenfields Exploration Programme" created on 18 February 2019; and
- Report entitled "RIU Explorers Conference Presentation Materials" created on 19 February 2019.

All of which are available to view on www.antipaminerals.com.au and www.asx.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements.

The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

Competent Persons Statement – Exploration Results



Competent Persons Statement – Mineral Resource Estimations for the Minyari-WACA Deposits, Calibre Deposit and Magnum Deposit

The information in this report that relates to the estimation and reporting of the Minyari-WACA deposits Mineral Resources is extracted from the report entitled “*Minyari/WACA Deposits Maiden Mineral Resources*” created on 16 February 2018, the Calibre deposit Mineral Resource information is extracted from the report entitled “*Calibre Deposit Mineral Resource Update*” created on 17 February 2018 and the Magnum deposit Mineral Resource information is extracted from the report entitled “*Calibre and Magnum Deposit Mineral Resource JORC 2012 Updates*” created on 23 February 2015, both of which are available to view on www.antipaminerals.com.au and www.asx.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements. The Company confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original market announcements.’

Gold Metal Equivalent Information

Magnum Mineral Resource AuEquiv cut-off grade – Gold Equivalent (AuEquiv) details of material factors and metal equivalent formula are reported in “*Calibre and Magnum Mineral Resources JORC 2012 Updates*” created on 23 February 2015 (<http://antipaminerals.com.au/wp-content/uploads/2018/02/2015-02-23.pdf>).

Calibre Mineral Resource AuEquiv cut-off grade – Gold Equivalent (AuEquiv) details of material factors and metal equivalent formula are reported in “*Calibre Deposit Mineral Resource Update*” created on 17 February 2018 (<http://antipaminerals.com.au/wp-content/uploads/2017/12/Calibre-Deposit-Mineral-Resource-Update.pdf>).



ANTIPAMINERALS.COM.AU