



## Announcement Summary

**Entity name**

ANTIPA MINERALS LIMITED

**Date of this announcement**

Friday August 16, 2024

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted Options	27,075,000	16/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ANTIPA MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

79147133364

**1.3 ASX issuer code**

AZY

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

16/8/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

**Announcement Date and Time**

05-Jul-2024 08:22

**Announcement Title**

New - Proposed issue of securities - AZY

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

16/8/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Pursuant to the Placement that completed on 28 June 2024, Antipa has issued one free attaching \$0.02 Unlisted Option (Options) for every two New Shares subscribed for and issued pursuant to the Placement. The Options were subject to shareholder approval, which was obtained at a General Meeting held on 13 August 2024.

#### Issue details

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**Number of +securities**

27,075,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Antipa has issued one free attaching Unlisted Option for every two New Shares subscribed for and issued pursuant to the Placement completed on 28 June 2024.



## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

16/8/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**[https://antipaminerals.com.au/upload/documents/investors/asx-announcements/240712024227\\_24-07-12-AZY-NOM-Gen-eralMeeting\\_FINALwithAccessLetterProxyForm.pdf](https://antipaminerals.com.au/upload/documents/investors/asx-announcements/240712024227_24-07-12-AZY-NOM-Gen-eralMeeting_FINALwithAccessLetterProxyForm.pdf)

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.02000000

**Expiry date**

16/8/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

AZY : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Free attaching Options issued to Newmont, as approved by shareholders on 13 August 2024.

## Issue details

**Number of +securities**

27,075,000





## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AZY : ORDINARY FULLY PAID	4,710,049,428

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AZYAAE : OPTION EXPIRING 23-OCT-2025 EX \$0.02	268,878,110
AZYAAI : OPTION EXPIRING 31-OCT-2026 EX \$0.035	1,000,000
AZYAAK : OPTION EXPIRING 30-JUN-2027 EX \$0.0195	23,600,000
AZYAP : OPTION EXPIRING 31-AUG-2024 EX \$0.067	14,000,000
AZYAR : OPTION EXPIRING 20-NOV-2024 EX \$0.075	47,000,000
AZYAAN : OPTION EXPIRING 28-FEB-2028 EX \$0.02	2,000,000
AZYAAA : OPTION EXPIRING 31-MAR-2025 EX \$0.073	5,000,000
AZYAAM : OPTION EXPIRING 16-NOV-2027 EX \$0.023	48,000,000
AZYAAD : OPTION EXPIRING 18-NOV-2025 EX \$0.095	49,000,000
AZYAAL : OPTION EXPIRING 30-SEP-2027 EX \$0.019	3,000,000
AZYAAF : OPTION EXPIRING 30-APR-2026 EX \$0.065	25,400,000
AZYAAH : OPTION EXPIRING 10-NOV-2026 EX \$0.036	48,000,000
AZYAAC : OPTION EXPIRING 31-AUG-2025 EX \$0.074	26,000,000
AZYAL : OPTION EXPIRING 31-JUL-2027 EX \$0.0265	1,000,000
New class - code to be confirmed : Unlisted Options	27,075,000

