

16 August 2024

**NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (Cth)**

**Issuer:** Antipa Minerals Limited

**ACN:** 147 133 364

Antipa Minerals Limited (**Antipa**) notifies ASX (as the operator of the prescribed financial market on which the securities identified below are or are to be quoted) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Antipa has today issued the securities identified below to professional and sophisticated investors under a placement, the result of which was announced today.

Antipa gives notice pursuant to section 708A(5)(e) of the Corporations Act that:

1. the securities identified below were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, Antipa has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Antipa and with section 674 and section 674A of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Authorised for release to ASX by the Board of Directors of Antipa.

DETAILS OF THE ISSUE OR OFFER OF SECURITIES	
Class of Securities:	Ordinary Shares
ASX Code of the Securities:	AZY
Date of the issue of securities:	16 August 2024
Total number of Shares issued:	58,650,000