

27 December 2024

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

Issuer: Antipa Minerals Limited

ACN: 147 133 364

Antipa Minerals Limited (**Antipa**) notifies the following to ASX (as the operator of the prescribed financial market on which the securities identified below are or are to be quoted) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Antipa has today issued the securities identified below to (i) professional and sophisticated investors under a placement, the result of which was announced today, and (ii) exercise of unquoted options.

- 1. the securities identified below were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2. this notice is being given under section 708A(5)(e) of the Corporations Act;
- 3. as at the date of this notice, Antipa has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Antipa and with section 674 and section 674A of the Corporations Act; and
- 4. as at the date of this notice, there is no information that is "excluded information" (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by Antipa in accordance with Section 708A(8) of the Corporations Act.

Authorised for release to ASX by the Board of Directors of Antipa.

DETAILS OF THE ISSUE OR OFFER OF SECURITIES	
Class of Securities:	Ordinary Shares
ASX Code of the Securities:	AZY
Date of the issue of securities:	(i) Placement: 27 December 2024 (ii) Exercise of Options: 24 December 2024
Total number of Shares issued:	(i) Placement: 640,000,000 (ii) Exercise of Options: 384,439