

Announcement Summary

Entity name

ANTIPA MINERALS LIMITED

Applicable security for the reorganisation

| AZYAAE | OPTION EXPIRING 23-OCT-2025 EX \$0.02 |
|--------|---|
| AZY | ORDINARY FULLY PAID |
| AZYAAI | OPTION EXPIRING 31-OCT-2026 EX \$0.035 |
| AZYAAK | OPTION EXPIRING 30-JUN-2027 EX \$0.0195 |
| AZYAAP | OPTION EXPIRING 25-NOV-2028 EX \$0.035 |
| AZYAAJ | OPTION EXPIRING 30-SEP-2028 EX \$0.051 |
| AZYAAN | OPTION EXPIRING 28-FEB-2028 EX \$0.02 |
| AZYAAA | OPTION EXPIRING 31-MAR-2025 EX \$0.073 |
| AZYAAM | OPTION EXPIRING 16-NOV-2027 EX \$0.023 |
| AZYAAD | OPTION EXPIRING 18-NOV-2025 EX \$0.095 |
| AZYAAO | OPTION EXPIRING 16-AUG-2026 EX \$0.02 |
| AZYAAL | OPTION EXPIRING 30-SEP-2027 EX \$0.019 |
| AZYAAF | OPTION EXPIRING 30-APR-2026 EX \$0.065 |
| AZYAAH | OPTION EXPIRING 10-NOV-2026 EX \$0.036 |
| AZYAAC | OPTION EXPIRING 31-AUG-2025 EX \$0.074 |
| AZYAL | OPTION EXPIRING 31-JUL-2027 EX \$0.0265 |

Announcement Type

Update to previous announcement

Date of this announcement

4/3/2025



Reason for the Update

Dispatch of notices to all security holders of the change in the number of securities has been completed today, one day ahead of schedule.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

| 1.1 Name of +Entit |
|--------------------|
|--------------------|

ANTIPA MINERALS LIMITED

1.2 Registered Number Type

ABN

Registration Number

79147133364

1.3 ASX issuer code

AZY

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Dispatch of notices to all security holders of the change in the number of securities has been completed today, one day ahead of schedule.

1.4b Date of previous announcement(s) to this update

19/12/2024

1.5 Date of this announcement

4/3/2025

1.6 Securities affected by the consolidation or split

| ASX +Security Code | ASX +Security Description |
|--------------------|---|
| AZYAAE | OPTION EXPIRING 23-OCT-2025 EX \$0.02 |
| AZY | ORDINARY FULLY PAID |
| AZYAAI | OPTION EXPIRING 31-OCT-2026 EX \$0.035 |
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| AZYAAC | OPTION EXPIRING 31-AUG-2025 EX \$0.074 |
| AZYAL | OPTION EXPIRING 31-JUL-2027 EX \$0.0265 |

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

| Approval/Condition +Security holder approval | Date for determination 21/2/2025 | nation Is the date estimated or actual? | Approval received/condition met? |
|--|----------------------------------|---|----------------------------------|
| | | Actual | Yes |
| 0 | | | |

Comments

Part 3 - Consolidation or split timetable and details

| 3.1 +Record date 26/2/2025 |
|---|
| 3.2 Date of +security holder meeting 21/2/2025 |
| 3.2a Effective date of consolidation or split 21/2/2025 |
| 3.3 Last day for trading in the pre consolidation or split +securities 24/2/2025 |



3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

25/2/2025

3.5 Record date

26/2/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

27/2/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

4/3/2025

3.8 Trading starts on a normal T+2 basis

5/3/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis 7/3/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

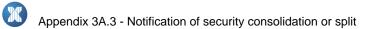
5.1 +Securities on issue before and after the consolidation or split

| ASX +Security Code | ASX +Security Description | | |
|-----------------------------|---|--|---------------------------|
| AZYAAE | OPTION EXPIRING 23-OCT | -2025 EX \$0.02 | |
| Quoted/unquoted Unquoted | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual Actual |
| | 233,663,719 | 21,112,680 | |
| ASX +Security Code | ASX +Security Description | | |
| AZY | ORDINARY FULLY PAID | | |
| Quoted/unquoted | Number on issue pre | Number on issue post | Estimate/Actual |
| Quoted | consolidation or split 4,853,912,493 | consolidation or split 555,546,680 | Actual |
| | | | |

| ASX +Security Code | ASX +Security Descriptio | ASX +Security Description | |
|------------------------------------|---|---|---------------------------|
| AZYAAI | OPTION EXPIRING 31-OC | T-2026 EX \$0.035 | |
| Quoted/unquoted Unquoted | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual Actual |
| | 1,000,000 | 100,000 | |
| ASX +Security Code | ASX +Security Descriptio | n | |
| AZYAAK | OPTION EXPIRING 30-JU | N-2027 EX \$0.0195 | |
| Quoted/unquoted Unquoted | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual Actual |
| | 23,600,000 | 2,260,000 | |
| ASX +Security Code | ASX +Security Descriptio | n | |
| AZYAAP | OPTION EXPIRING 25-NC | V-2028 EX \$0.035 | |
| Quoted/unquoted Unquoted | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual Actual |
| | 46,500,000 | 4,650,000 | |
| ASX +Security Code | ASX +Security Descriptio | n | |
| AZYAAJ | OPTION EXPIRING 30-SE | P-2028 EX \$0.051 | |
| Quoted/unquoted Unquoted | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual Actual |
| | 37,250,000 | 3,725,000 | |
| ASX +Security Code | ASX +Security Descriptio | n | |
| AZYAAN | OPTION EXPIRING 28-FE | B-2028 EX \$0.02 | |
| Quoted/unquoted Unquoted | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual Actual |
| • | 2,000,000 | 200,000 | |
| ASX +Security Code | ASX +Security Descriptio | n | |
| AZYAAA | OPTION EXPIRING 31-MA | R-2025 EX \$0.073 | |
| Quoted/unquoted | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual |
| Unquoted | 5,000,000 | 500,000 | Actual |
| ASX +Security Code | ASX +Security Descriptio | n | |
| AZYAAM | OPTION EXPIRING 16-NC | V-2027 EX \$0.023 | |
| Quoted/unquoted Unquoted | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual |
| Onquoted | 48,000,000 | 4,800,000 | Actual |
| ASX +Security Code | ASX +Security Descriptio | n | |
| AZYAAD | OPTION EXPIRING 18-NC | | |
| Quoted/unquoted | | | Estimate/Actual |
| | | | |

Appendix 3A.3 - Notification of security consolidation or split

| Unquoted | Number on issue pre consolidation or split | Number on issue post consolidation or split | Actual |
|------------------------------------|--|---|---------------------------|
| | 49,000,000 | 4,900,000 | |
| ASX +Security Code | ASX +Security Description | n | |
| AZYAAO | OPTION EXPIRING 16-AL | IG-2026 EX \$0.02 | |
| Quoted/unquoted Unquoted | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual |
| · | 284,876,215 | 24,684,742 | |
| ASX +Security Code | ASX +Security Description | on | |
| AZYAAL | OPTION EXPIRING 30-SE | P-2027 EX \$0.019 | |
| Quoted/unquoted Unquoted | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual |
| | 3,000,000 | 300,000 | |
| ASX +Security Code | ASX +Security Description | n | |
| AZYAAF | OPTION EXPIRING 30-AF | R-2026 EX \$0.065 | |
| Quoted/unquoted Unquoted | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual |
| 01140000 | 25,400,000 | 2,540,000 | , local |
| ASX +Security Code | ASX +Security Description | on | |
| AZYAAH | OPTION EXPIRING 10-NC | DV-2026 EX \$0.036 | |
| Quoted/unquoted Unquoted | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual |
| | 48,000,000 | 4,800,000 | |
| ASX +Security Code | ASX +Security Description | on | |
| AZYAAC | OPTION EXPIRING 31-AL | IG-2025 EX \$0.074 | |
| Quoted/unquoted Unquoted | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual |
| | 26,000,000 | 2,600,000 | |
| ASX +Security Code | ASX +Security Description | on | |
| AZYAL | OPTION EXPIRING 31-JU | L-2027 EX \$0.0265 | |
| Quoted/unquoted Unquoted | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual Actual |
| | 1,000,000 | 100,000 | |
| | | | |
| 5.2 Exercise price of opti | | | |
| ASX +Security Code | ASX +Security Description | on | |



| | Exercise price pre consolidation or split | Exercise price post consolidation or split |
|------------------------------------|--|---|
| | 0.02000000 | 0.2000000 |
| ASX +Security Code | ASX +Security Description | |
| AZYAAI | OPTION EXPIRING 31-OCT-2026 EX \$ | 0.035 |
| Quoted/unquoted Unquoted | Exercise price pre consolidation or split | Exercise price post consolidation or split |
| | 0.03500000 | 0.35000000 |
| ASX +Security Code | ASX +Security Description | |
| AZYAAK | OPTION EXPIRING 30-JUN-2027 EX \$ | 0.0195 |
| Quoted/unquoted Unquoted | Exercise price pre consolidation or split | Exercise price post consolidation or split |
| | 0.01950000 | 0.19500000 |
| ASX +Security Code | ASX +Security Description | |
| AZYAAP | OPTION EXPIRING 25-NOV-2028 EX \$ | 0.035 |
| Quoted/unquoted Unquoted | Exercise price pre consolidation or split | Exercise price post consolidation or split |
| | 0.03500000 | 0.35000000 |
| ASX +Security Code | ASX +Security Description | |
| AZYAAJ | OPTION EXPIRING 30-SEP-2028 EX \$ | 0.051 |
| Quoted/unquoted Unquoted | Exercise price pre consolidation or split | Exercise price post consolidation or split |
| | 0.05100000 | 0.51000000 |
| ASX +Security Code | ASX +Security Description | |
| AZYAAN | OPTION EXPIRING 28-FEB-2028 EX \$ | 0.02 |
| Quoted/unquoted Unquoted | Exercise price pre consolidation or split | Exercise price post consolidation or split |
| | 0.02000000 | 0.2000000 |
| ASX +Security Code | ASX +Security Description | |
| AZYAAA | OPTION EXPIRING 31-MAR-2025 EX \$ | 0.073 |
| Quoted/unquoted Unquoted | Exercise price pre consolidation or split | Exercise price post consolidation or split |
| · | 0.07300000 | 0.73000000 |
| ASX +Security Code | ASX +Security Description | |
| AZYAAM | OPTION EXPIRING 16-NOV-2027 EX \$ | 0.023 |
| Quoted/unquoted Unquoted | Exercise price pre consolidation or split | Exercise price post consolidation or split |
| | 0.02300000 | 0.23000000 |

| ASX +Security Code | ASX +Security Description | | |
|------------------------------------|--|---|--|
| AZYAAD | OPTION EXPIRING 18-NOV-2025 EX \$0.095 | | |
| Quoted/unquoted Unquoted | Exercise price pre consolidation or split | Exercise price post consolidation or split | |
| onquotod | 0.09500000 | 0.95000000 | |
| ASX - Security Code | ASX - Security Description | | |
| ASX +Security Code AZYAAO | ASX +Security Description OPTION EXPIRING 16-AUG-2026 EX \$ | \$0.02 | |
| AZTARO | OF HON EXFIRING 10-AUG-2020 EX | ¢0.02 | |
| Quoted/unquoted Unquoted | Exercise price pre consolidation or split | Exercise price post consolidation or split | |
| | 0.02000000 | 0.20000000 | |
| ASX +Security Code | ASX +Security Description | | |
| AZYAAL | OPTION EXPIRING 30-SEP-2027 EX | \$0.019 | |
| • • • • • • | | | |
| Quoted/unquoted | Exercise price pre consolidation or split | Exercise price post consolidation or split | |
| Unquoted | 0.01900000 | 0.19000000 | |
| | | | |
| ASX +Security Code | ASX +Security Description | | |
| AZYAAF | OPTION EXPIRING 30-APR-2026 EX S | \$0.065 | |
| Quoted/unquoted Unquoted | Exercise price pre consolidation or split | Exercise price post consolidation or split | |
| - 1 | 0.06500000 | 0.65000000 | |
| ASX +Security Code | ASX +Security Description | | |
| AZYAAH | OPTION EXPIRING 10-NOV-2026 EX | \$0.036 | |
| / <u> </u> | | | |
| Quoted/unquoted Unquoted | Exercise price pre consolidation or split | Exercise price post consolidation or split | |
| | 0.03600000 | 0.36000000 | |
| ASX +Security Code | ASX +Security Description | | |
| AZYAAC | OPTION EXPIRING 31-AUG-2025 EX | \$0.074 | |
| | | | |
| Quoted/unquoted Unquoted | Exercise price pre consolidation or split | Exercise price post consolidation or split | |
| | 0.07400000 | 0.74000000 | |
| ASX +Security Code | ASX +Security Description | | |
| AZYAL | OPTION EXPIRING 31-JUL-2027 EX \$0.0265 | | |
| Quoted/unquoted | Exercise price pre consolidation or | Exercise price post consolidation or | |
| Unquoted | split | split | |
| | 0.02650000 | 0.26500000 | |



Part 6 - Further information

6.1 Further information relating to the consolidation or split

Discrepancies in the number of securities on issue pre consolidation and the number of securities on issue post consolidation in Section 5.1 are due to the exercise of various classes of options which have taken place between 19 December 2024 and 4 March 2025.

6.2 Additional information for inclusion in the Announcement Summary