

29 August 2025

UPCOMING EXPIRY OF \$0.20 UNLISTED OPTIONS

Antipa Minerals Limited (ASX: **AZY**) (**Antipa** or **the Company**) advises that the following unlisted options will be expiring in the near future:

ASX Security	Unquoted	Number of Options	Exercise Price¹	Expiry Date
AZYAAE		10,954,939	A\$0.20	23 October 2025

The AZYAAE options were issued as free-attaching options, as part of a placement (announced on 28 August 2023) and a rights issue (announced on 1 September 2023). The AZYAAE options were subsequently issued to placement participants on approximately 20 October 2023 and rights issue participants on 6 October 2023.

The Company notes that following completion of the consolidation of the Company's issued capital on 4 March 2025, where every ten (10) shares were consolidated into one (1) share and every ten (10) options were consolidated into one (1) option, the exercise price of the AZYAAE options changed to A\$0.20 per option and the number of options held by each option holder was reduced by a factor of ten (10)¹.

The Company has dispatched the attached Option Expiry Notice of Unlisted Options to holders of AZYAAE options, which sets out instructions on how an option holder can exercise their options.

Any option holder wishing to exercise their AZYAAE options (in whole or in part) must forward a completed Option Expiry Notice and make payment for the AZYAAE options they wish to exercise so that the Option Expiry Notice and payment are received by **5:00pm (AWST) on 23 October 2025**.


If you have any enquiries concerning the Option Expiry Notice or your option holding, please contact the Company Secretary, Luke Watson, on +61 8 9481 1103 or via email at admin@antipaminerals.com.au.

Authorised for release to ASX by the Executive Chairperson.

¹ Post-consolidation, as approved at the Company's General Meeting held on 21 February 2025. Refer ASX Release dated 4 March 2025 for further details.

For all enquiries:

Antipa Minerals Limited
Level 2
16 Ord Street
West Perth WA 6005


 Tel: +61 8 9481 1103

 **By Email:**
admin@antipaminerals.com.au

AZY

MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

SRN/HIN: SRN WITHHELD

 For your security keep your SRN/
HIN confidential.

Option Expiry Notice of Unlisted Options

 **Options exercisable at \$0.20 per Option expiring at 5.00pm (AWST) on 23 October 2025**

Dear Optionholder(s)

You are reminded that the Options to subscribe for Fully Paid Ordinary Shares in the capital of Antipa Minerals Limited registered in your name expire at 5.00pm (AWST) on 23 October 2025.

These Options are exercisable wholly or in part by the payment of \$0.20 for each Option exercised. Payment must be received by 5.00pm (AWST) on 23 October 2025. For every one Option exercised, the Optionholder will be allotted one Fully Paid Ordinary Share in the capital of Antipa Minerals Limited.

Step 1: Registration Name

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

Step 2: Make Your Payment

By making your payment you confirm that you agree to all of the terms and conditions of this Option Expiry Notice.

Payments can be remitted directly via **EFT** to the Company's bank account below:

Account Name: Antipa Minerals - Share Issue Account
Bank:
BSB:
Account:

Please include your Security Reference Number (SRN) as a reference when making payment. If you are submitting payment electronically please email your completed Option Expiry Notice to admin@antipaminerals.com.au on the day you make payment.


By submitting this Option Expiry Notice of Unlisted Options and by making payment by EFT:

- I/We request that you allot me/us the number of Fully Paid Ordinary Shares applied for and I/we agree to accept such shares subject to the Constitution of the Company; and
- I/We authorise you to register me/us as the holder(s) of the Fully Paid Ordinary Shares to be allotted and place my/our name on the register.

Option Expiry Notice of Unlisted Options

SRN/HIN: SRN WITHHELD

STEP 1 Registration Name & Optionholding Details

 For your security keep your SRN/
HIN confidential

Registration Name: MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

Optionholding Details: Number of Options (ASX code: AZYAAE) registered in your name as at 5.00pm (AWST) on 27 August 2025:

Number of Shares to be issued on full exercise basis:

Amount payable on full exercise at A\$0.20 per Option:

STEP 2 Make Your Payment

Make your payment via **EFT** using the payment details below.

Account Name: Antipa Minerals - Share Issue Account

Bank:

BSB:

Account:

Please include your Security Reference Number (SRN) as a reference when making payment. If you are submitting payment electronically please email your completed Option Expiry Notice to admin@antipaminerals.com.au on the day you make payment.

Privacy Notice

The personal information you provide on this Option Expiry Notice is collected by Computershare, as registrar for the securities issuers Rex Minerals Ltd, for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting Computershare using the details provided above or emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuers administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at www.computershare.com/au/privacy-policies.

Antipa Minerals Limited Option Expiry Payment

Number of Options Exercised:

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Payable at \$0.20 per Option exercised:

\$

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Contact Details

Contact

Name _____ **Telephone** _____

Daytime

Telephone _____