

# INVESTOR FACT SHEET

## COMPANY BACKGROUND

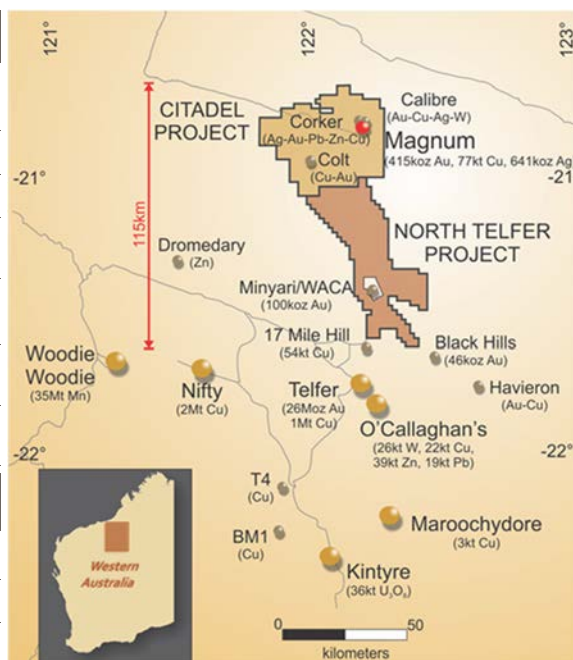
- Listed on the ASX 19 April 2011 following successful completion of A\$10 million IPO.
- Citadel Project acquired from Centaurus Metals in April 2011 for shares/options upon completion of IPO.
- North Telfer Project priority applications lodged, pursuant to an agreement with Paladin Energy.

## Capital Structure (21/5/13)

Ordinary Shares	179.2M
Options	66.6M
Share Price	A\$0.057
Market Cap	A\$10.2M
12 Month Share Price Range	A\$0.255– A\$0.035
Debt	Nil
Cash (31/3/13)	A\$1.893M

## Major Shareholders

Centaurus Metals	3.49%
Directors/Management	16.74%
Top 20	31.80%



## COMPANY PROJECTS

2,372km<sup>2</sup> package of highly prospective granted tenements in the Proterozoic Paterson Province of Western Australia.

1,512km<sup>2</sup> Citadel Project located approximately 80km north of Newcrest's Telfer gold-copper mine and includes the drill defined gold-copper-silver Magnum and Calibre gold-copper-silver±tungsten deposits.

1,319km<sup>2</sup> North Telfer Project located approximately 20km north of the Telfer mine consisting of 861km<sup>2</sup> of newly granted exploration licences and 458km<sup>2</sup> of licence applications.

## INVESTMENT HIGHLIGHTS

Industry experienced board and management team with a demonstrable track record of growth in shareholder value through exploration and production success.

Largest granted tenement holder in the Proterozoic Paterson Province of Western Australia which hosts world class gold, copper, tungsten and base metal deposits.

First mover advantage in grossly under explored highly prospective region located in a politically stable jurisdiction.

No modern (geophysical) exploration techniques ever applied with very limited drillholes deeper than 100 metres into basement which is concealed beneath thin cover.

Proof of exploration concept and strategy with two greenfield discoveries of the Calibre and Corker polymetallic prospects.

Capital structure provides investors with significant leverage in success case.

## CORPORATE DIRECTORY

Stephen Power	Executive Chairman
Roger Mason	Managing Director
Mark Rodda	Non-Executive Director
Peter Buck	Non-Executive Director



**Paterson Province**

Largest granted tenement holder in the Paterson Province—2372km<sup>2</sup>.

Grossly under explored highly prospective region located in a politically stable jurisdiction.

Highly endowed, multiple commodity mineral province: Hosts world-class gold, copper, uranium, tungsten and base metal deposits.

**Magnum Dome**

- Only six prospects diamond or RC drill tested
- Three mineral deposits discovered
- Significant intersections from two other targets
- All within 4km of each other
- Multi-commodity Mineral Camp; Au, Cu, Ag, Pb, Zn, W

**Magnum Deposit**

Gold-Copper-Silver system 2km long x up to 400m wide x 600m deep and open in all directions.

A significant low-grade, high tonnage gold-copper-silver Mineral Resource:

27.8 million tonnes at 0.5 g/t gold, 0.3% copper and 0.7 g/t silver.

Contained metal 415,000 oz gold, 77,000t copper and 641,000 oz silver (at a 0.3 g/t gold equivalent lower cut-off grade).

Hosts higher-grade gold and copper lenses (e.g. 112.0m @ 1.92 g/t Au & 0.10% Cu including 15.0m @ 14.1 g/t Au & 0.20% Cu and 30.0m @ 1.41 g/t Au & 1.59% Cu).

**Calibre Deposit**

Antipa greenfield Au-Cu-Ag-W discovery 1km from Magnum.

Mineralisation persistent up to 450m downhole and open in all directions except possibly the east.

- 87.3m @ 1.17 g/t Au, 0.12% Cu, 0.68 g/t Ag and 0.05% W = Gold equivalent grade of 1.60 g/t or a copper equivalent grade of 1.05%
- 40.6m @ 1.07 g/t Au, 0.43% Cu, 1.61 g/t Ag and 0.04% W = Gold equivalent grade of 1.95 g/t or a copper equivalent grade of 1.28%
- 273.5m @ 0.75 g/t Au, 0.12% Cu, 0.55 g/t Ag and 0.04% W = Gold equivalent grade of 1.13 g/t or a copper equivalent grade of 0.74%

**Corker Deposit**

Antipa greenfield high-grade Ag-Pb-Zn-Cu-Au±W discovery <4km from Magnum.

>230m wide poly metallic mineralisation up to 1.6m thick and thickening to the north and west. Open in all directions.

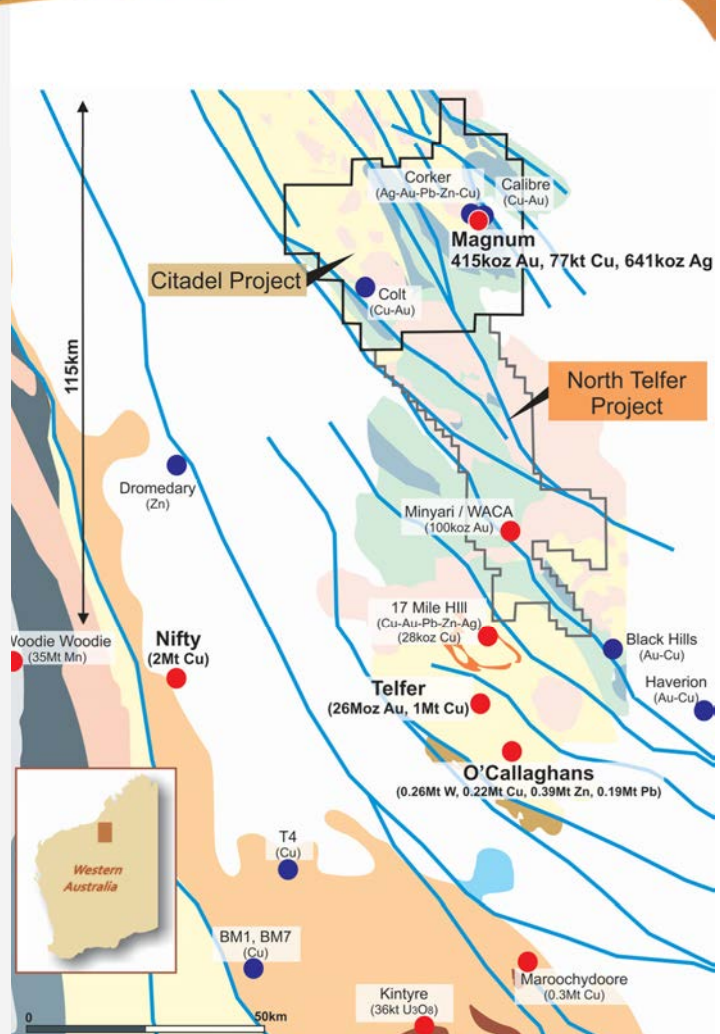
1.59m @ 91.19 g/t Ag, 1.85%Cu, 4.25% Zn, 2.07% Pb, 0.35 g/t Au, 0.02%W

Cu-Ag-Au sulphide mineralisation intersected in single drillhole at Pellet prospect 300m West.

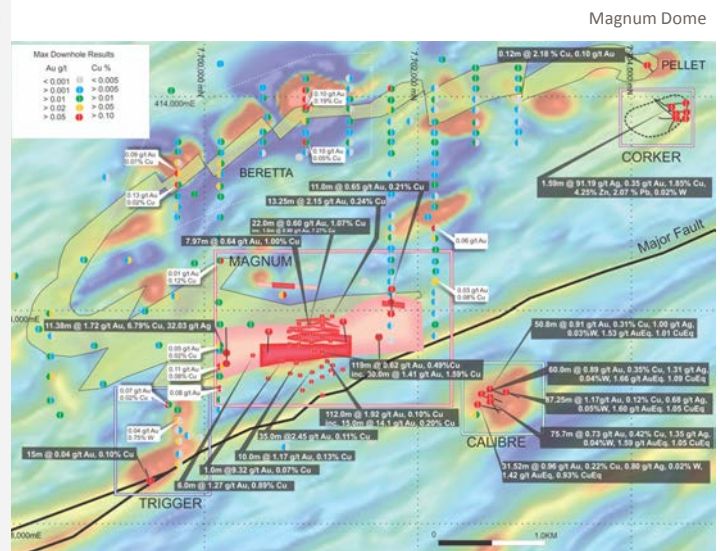
**North Telfer Project**

1,319km<sup>2</sup> project area abuts the southern boundary of Citadel and extends south to within 20km of Newcrest’s Telfer Mine.

Several “walk-up” drill targets.



Paterson Province, Western Australia



Magnum Dome

