



# Realising Potential in the Paterson Province

**121** MINING  
INVESTMENT  
23-24 OCTOBER 2018 HONG KONG

Corporate Presentation | October 2018

ASX Code : AZY

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**Competent Persons Statement – Exploration Results:** Please refer to the detailed statement at the end of this document.

**Competent Persons Statement – Mineral Resource Estimations for the Minyari-WACA Deposits, Calibre Deposit and Magnum Deposit:** Please refer to detailed statement at end of this document.

# Large Scale and World Class Assets in Emerging Region

- Three Large Projects – Citadel, North Telfer and Paterson
- 5,500 km<sup>2</sup> tenement holding in the underexplored but demonstrated World Class Paterson Province in Western Australia extending to within 3 km of the Telfer Gold Mine



## Highly-prospective province: Attracting attention of mining majors

- Emerging exploration district with Rio Tinto and FMG recently establishing positions
- Proven precious and base metals district hosting two producing mines
- Antipa control majority of highly prospective sub-cropping El Paso Corridor

## Minyari Dome: Defined resource with path for continued growth

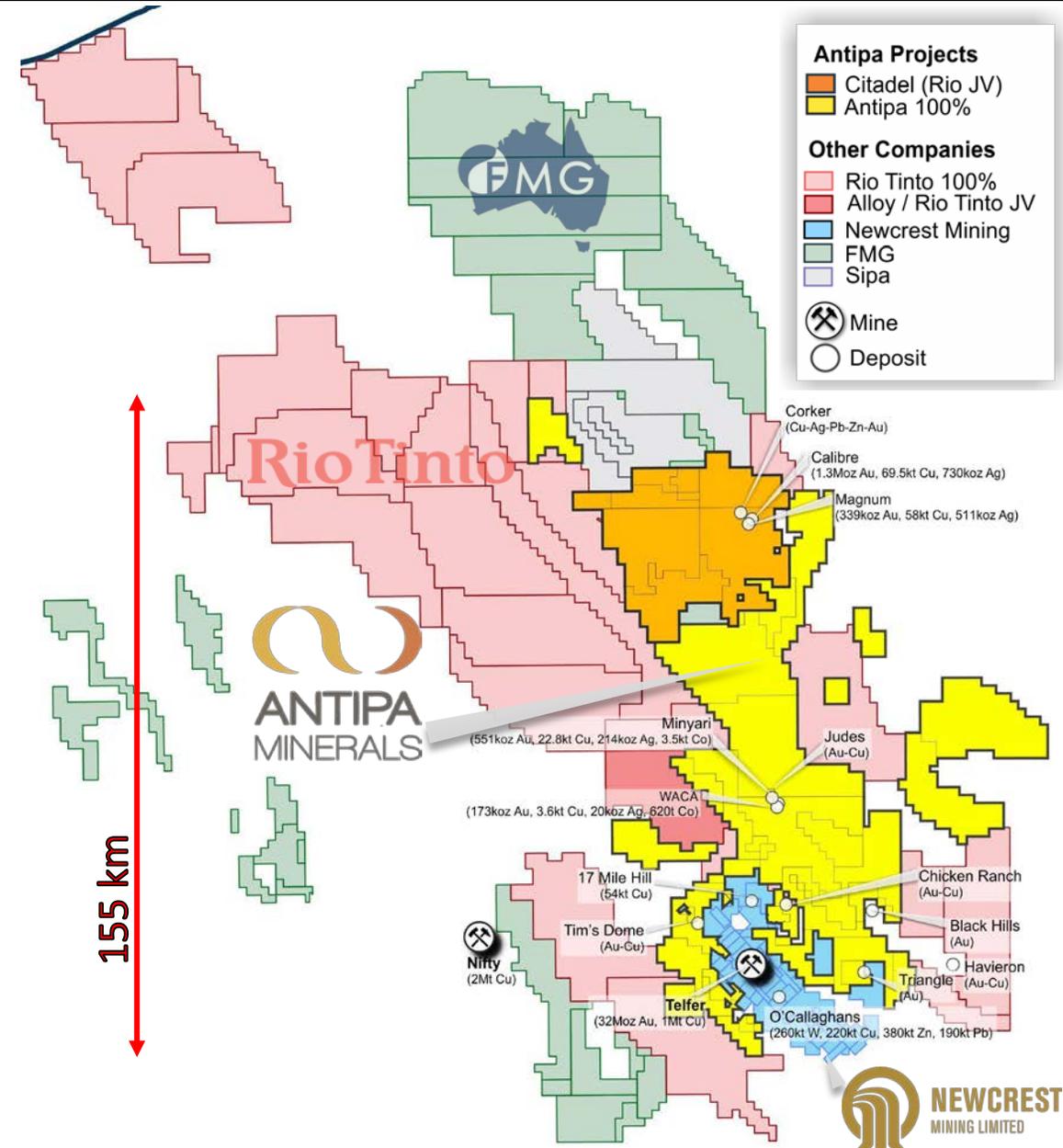
- 100% owned, shallow, high-grade gold, copper, cobalt resource with upside
- Indicated and Inferred Mineral Resources of 11Mt for 723koz gold at 2.0 g/t, 26kt copper at 0.24%, 4kt cobalt at 380ppm - Mineral Resource update due 2019
- Shallow, open pittable resource approximately 40km from 32Moz Telfer deposit

## Regional Exploration: Under-explored copper-gold belt

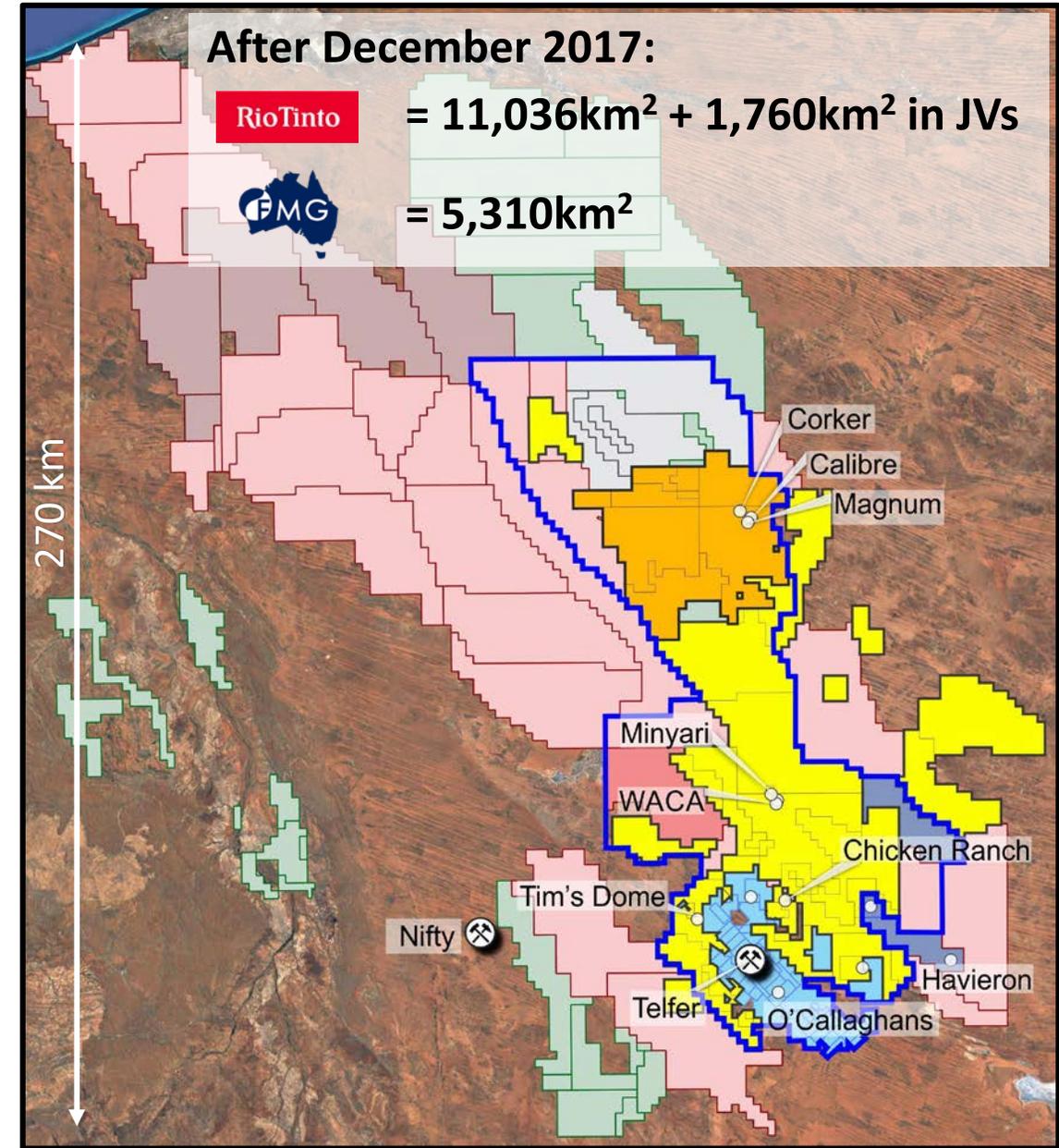
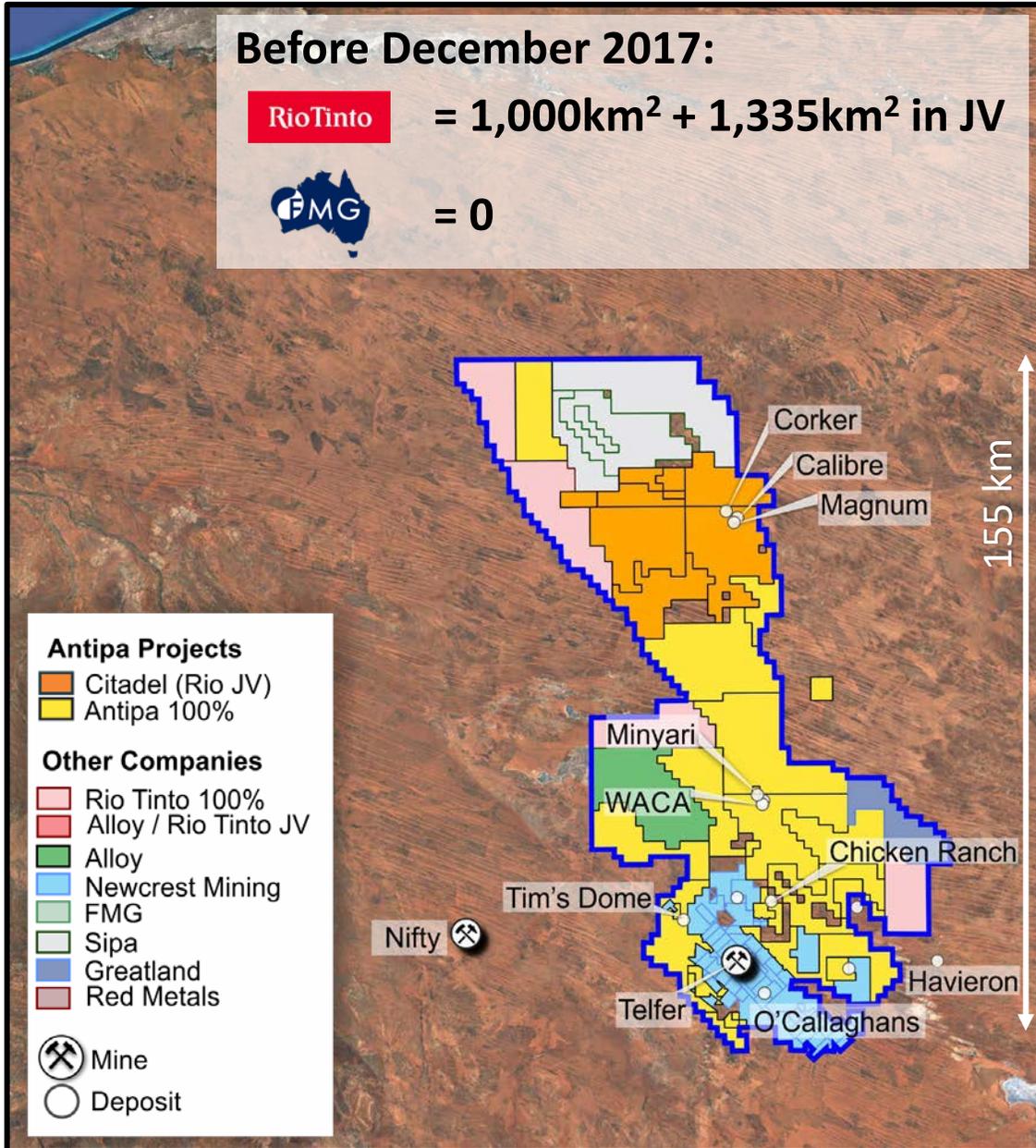
- Province under-explored despite numerous historical discoveries
- Antipa recently completed aerial electromagnetic (AEM) survey over El Paso Corridor
- Drill testing of 11 high priority AEM copper-gold targets to commence shortly
- Follow-up drill programmes planned for highly prospective areas, including Judes, Chicken Ranch and Minyari South

## \$60M Earn-in agreement: Rio Tinto to earn 75% on Citadel Project

- Rio Tinto<sup>1</sup> to spend \$60M in total exploration expenditure for up to 75% interest
- Existing Citadel Project Mineral Resources 1.64Moz gold at 0.8 g/t, 0.2% copper
- Rio Tinto recently drill tested several prospective copper-gold targets including Folly, GT1 and MB1 – Awaiting assay results



<sup>1</sup> Note: All references to 'Rio Tinto' in this document are to Rio Tinto Exploration Pty Ltd, a wholly owned subsidiary of Rio Tinto Limited



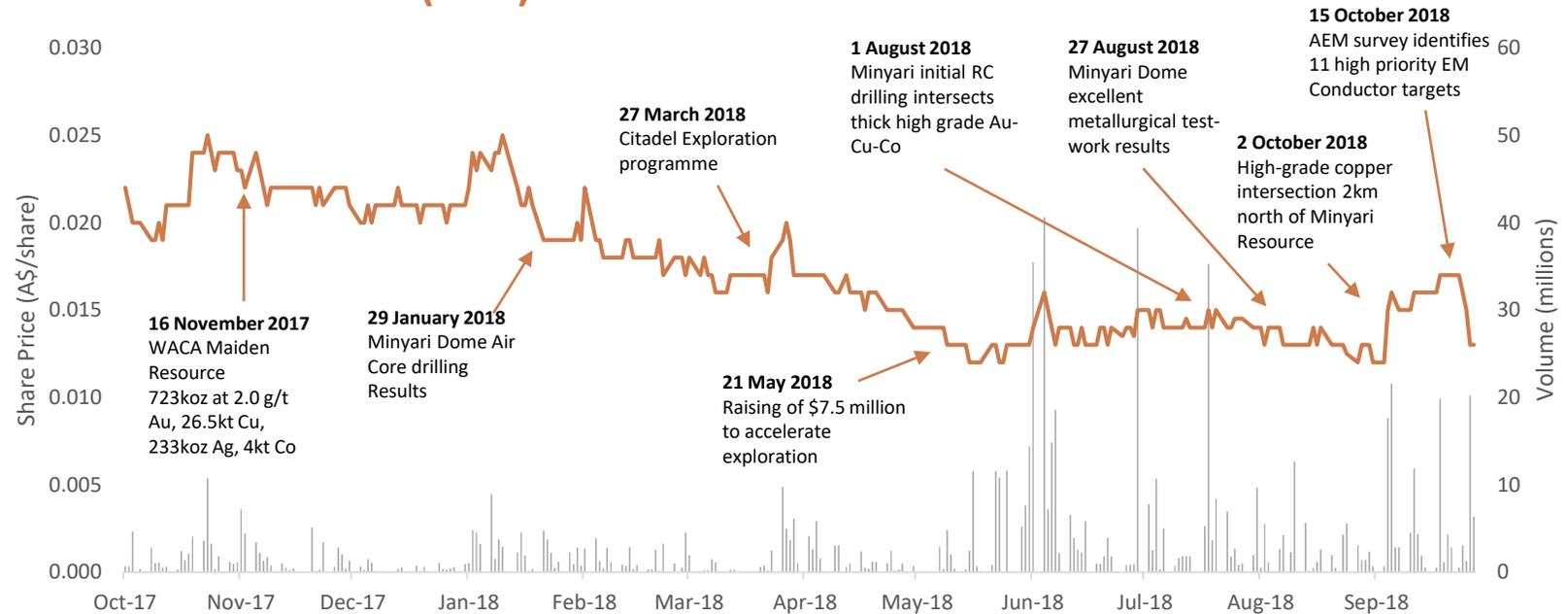
## Capital Structure

<b>Shares on Issue (M)</b> (Undiluted)	<b>1,805</b>
<b>Market Cap (M)</b> (at A\$0.015)	<b>27.1</b>
<b>Cash (M)</b> (End June Q 2018)	<b>8.0</b>
<b>Debt (M)</b>	<b>nil</b>
<b>Enterprise Value (M)</b>	<b>19.1</b>
<b>Options<sup>1</sup> (M)</b>	<b>150.5</b>

## Board of Directors

<b>Stephen Power</b>	Executive Chairman
<b>Roger Mason</b>	Managing Director
<b>Mark Rodda</b>	Non-Executive Director
<b>Peter Buck</b>	Non-Executive Director
<b>Gary Johnson</b>	Non-Executive Director

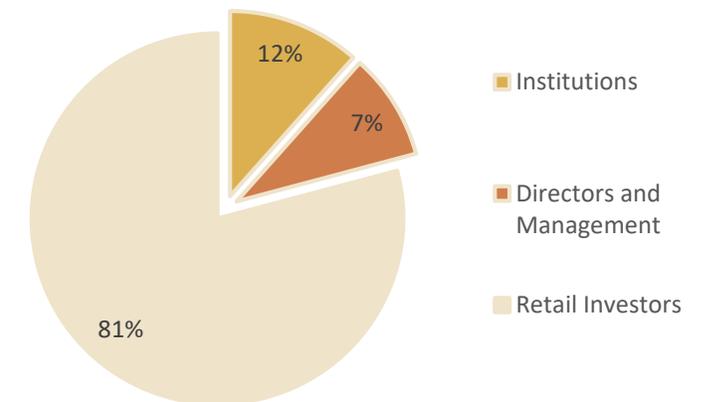
## Share Performance (LTM)



## Major Shareholders

<b>Directors and Management</b>	<b>6.8%</b>
<b>Citicorp Nominees</b>	<b>4.8%</b>
<b>JP Morgan Nominees</b>	<b>4.6%</b>
<b>Rosanne Pty Ltd</b>	<b>4.3%</b>
<b>Top 20</b>	<b>33.6%</b>

## Capital Breakdown



<sup>1</sup> Note: Options have an average exercise price of \$0.035 and would raise \$5.21m if exercised

## Regional Exploration

- Continue to systemically explore the Paterson Province to define next deposit
- Large regional AEM survey completed covering 70 km strike extent for 1,020 km<sup>2</sup>
- 11 high priority AEM copper-gold targets identified for drill testing in early 2019

## Minyari and WACA

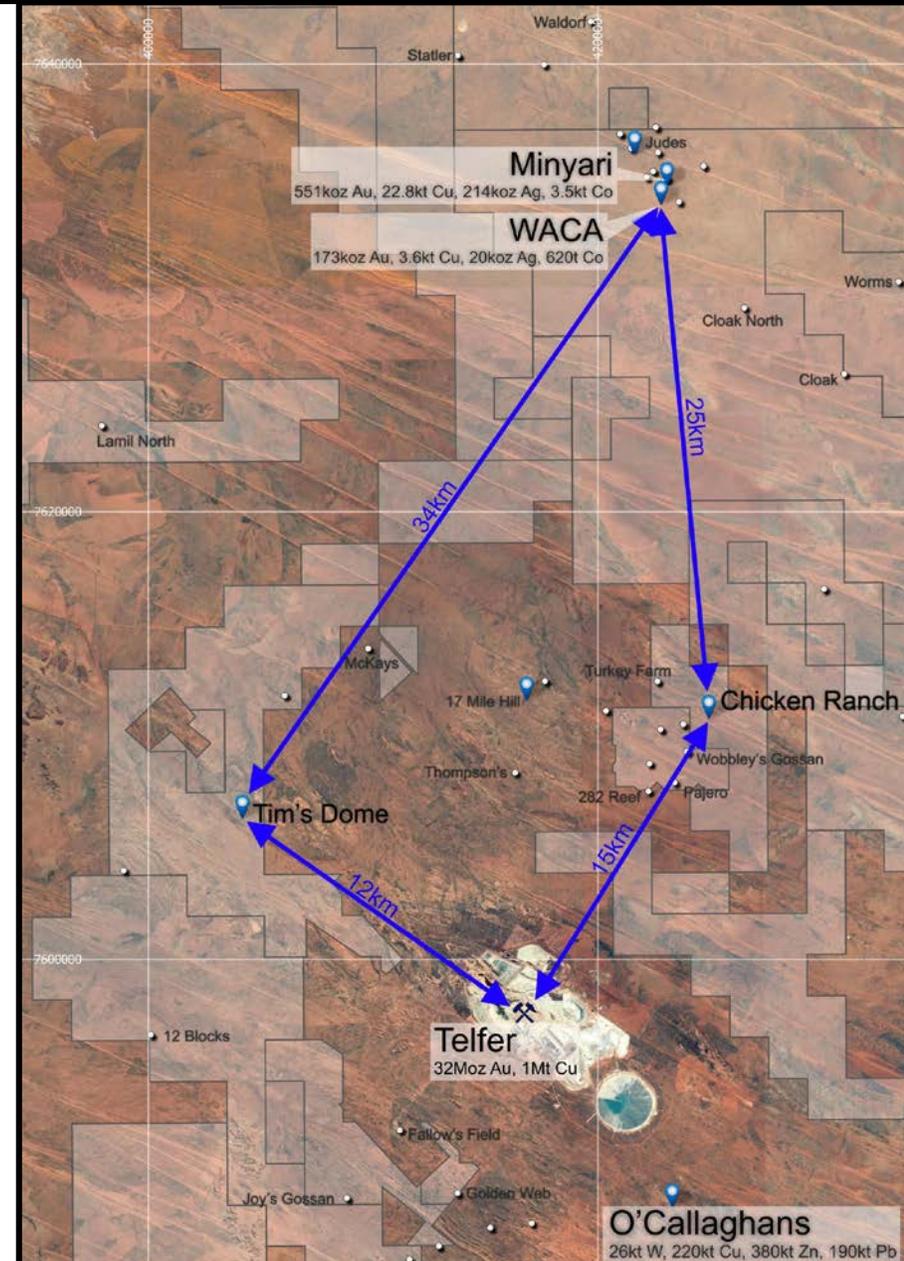
- Increase open pittable resources proximal to Minyari and WACA
- Follow-up drill testing of several highly prospective areas at Minyari Dome (Judes)
- Mineral Resource update encompassing recent drilling due early 2019

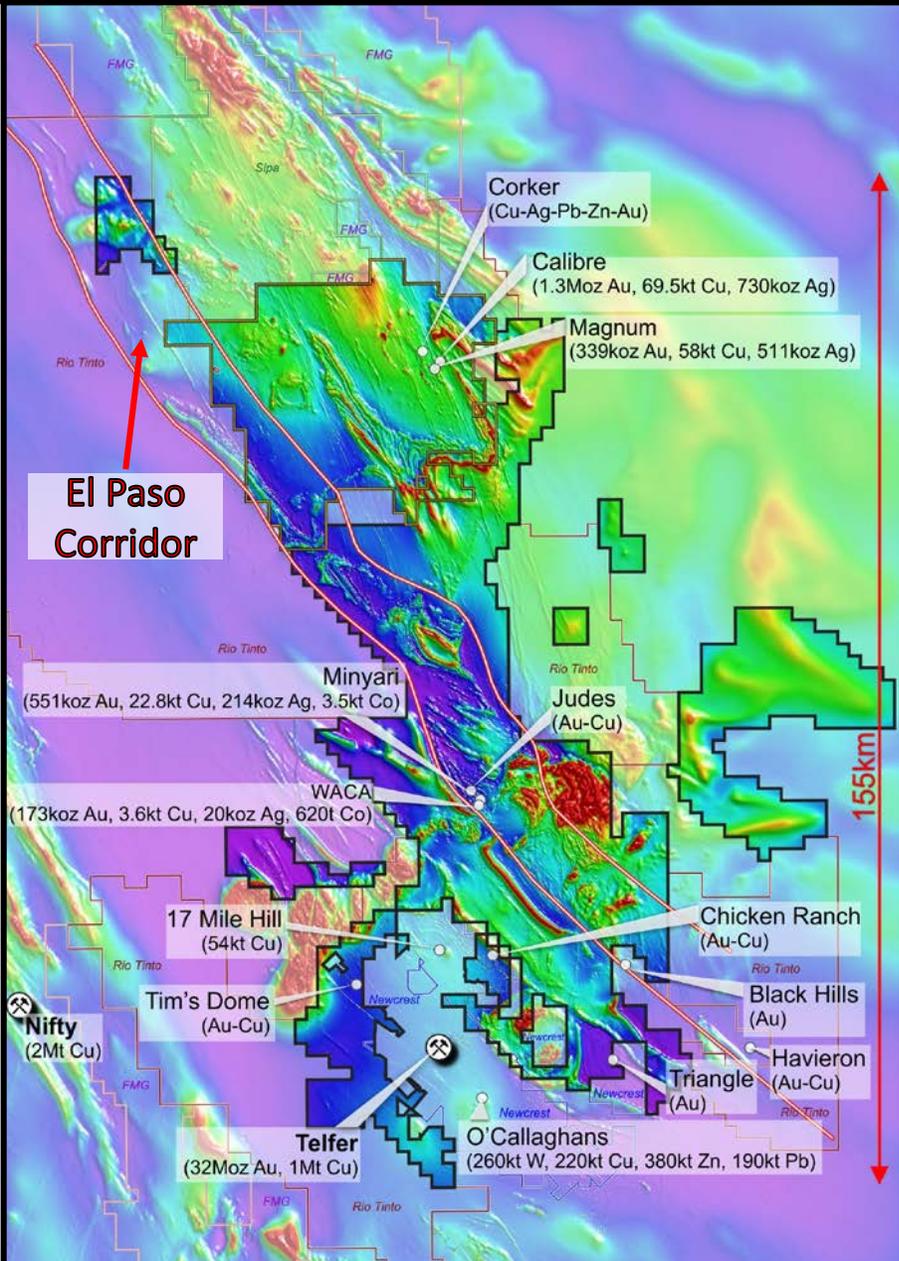
## Chicken Ranch and Tim's Dome

- Assess existing high-grade gold deposits < 30km from Minyari-WACA and Telfer
- Evaluate pending drill results and plan any follow-up drill testing
- Extend Induced Polarisation survey in northern limits of Tim's Dome

## Citadel Project

- Rio Tinto recently completed 3,050m drilling campaign at Citadel Project
  - Evaluating several prospective copper-gold targets including Folly
  - Awaiting assay results
- Rio is currently in Phase-2 of earn-in agreement with the ability to earn 51%





## Significant exploration upside in a proven mining district

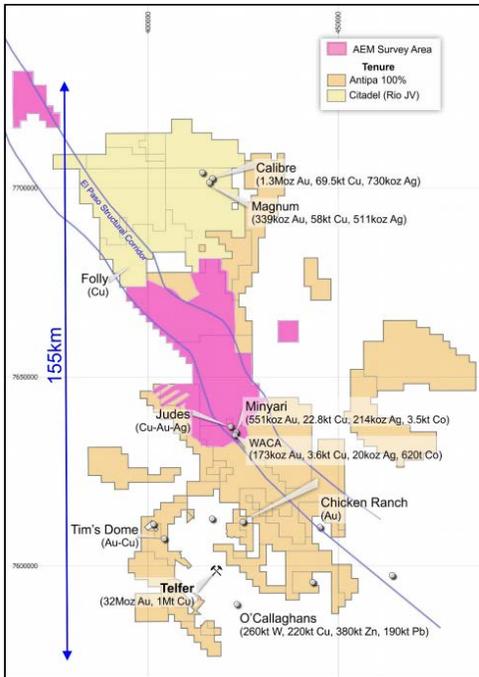
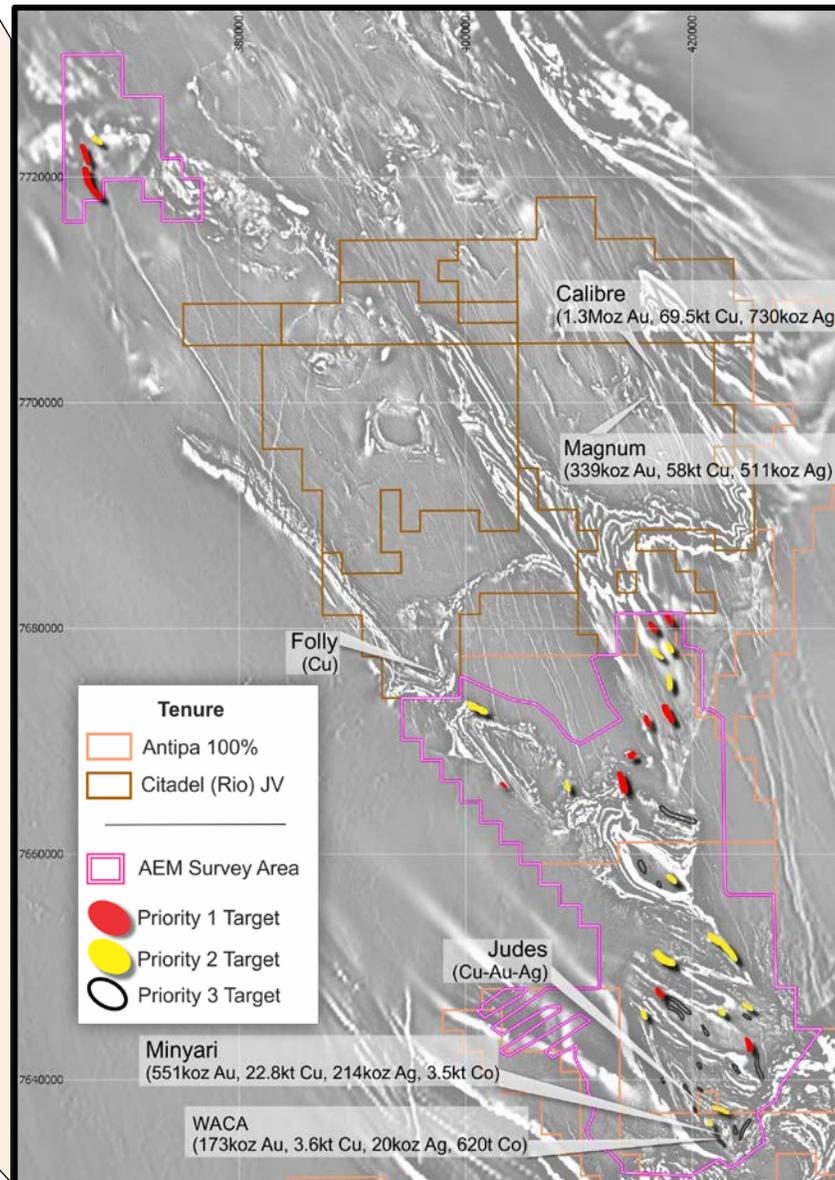
- Underexplored and shallowly covered licences in world-class province:
  - 50% of Antipa's portfolio is under 0 to 20m cover; and
  - 30% of Antipa's portfolio is under 20 to 80m cover.
- Thin cover provides Antipa an exploration advantage and preserves discovery opportunity
- Priority to explore, rank and systematically evaluate greenfield targets on 100% owned land
  - Recently completed AEM survey has identified multiple high priority electromagnetic (EM) conductivity targets for follow-up drill testing in early 2019

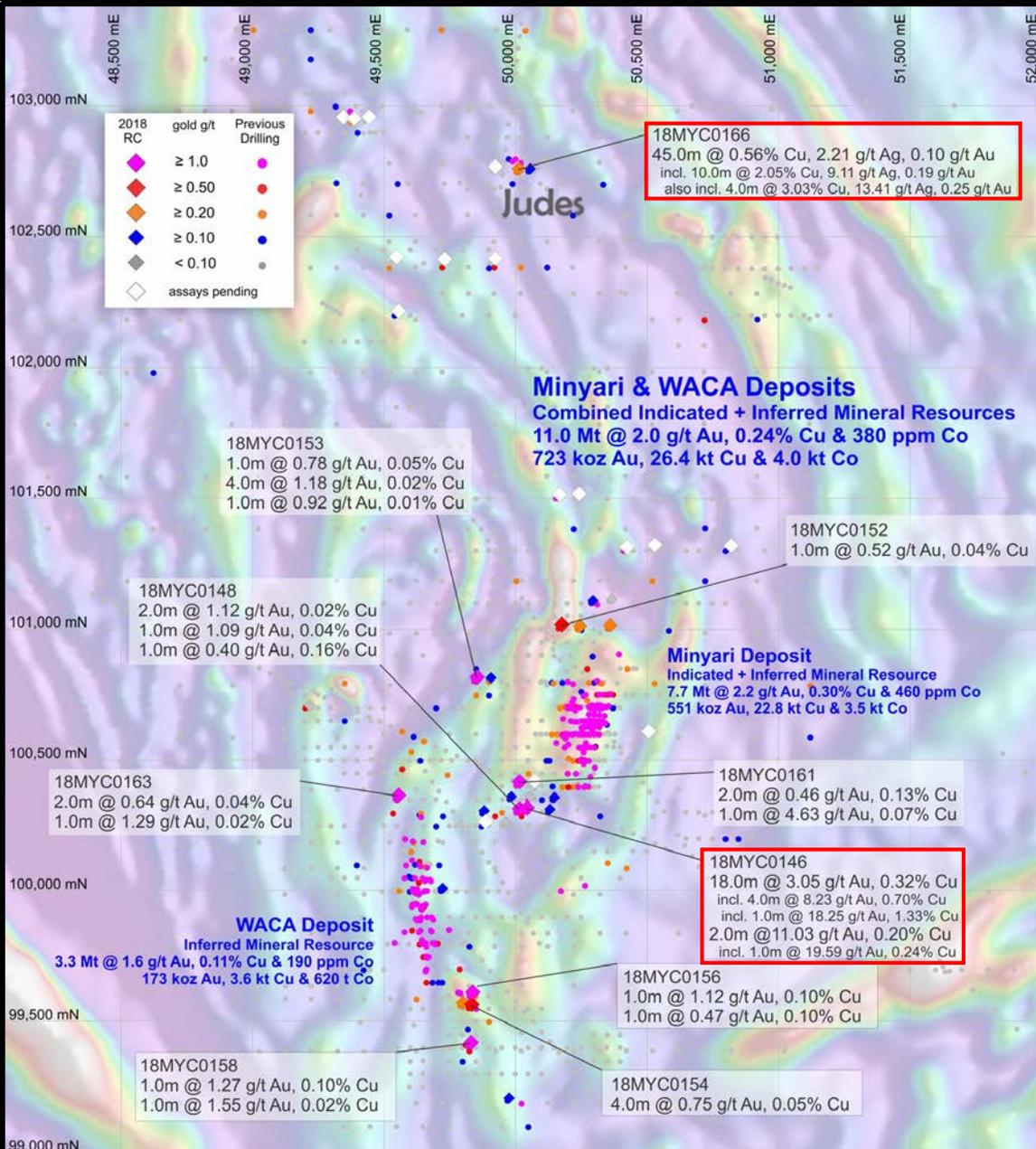
## Highly prospective El Paso Corridor

- Structural corridor hosting multiple felsic intrusions, mineral deposits, prospects and targets:
  - Potentially akin to a porphyry copper-gold belt
  - Extends for 42km on Citadel Project (Rio Tinto / Antipa earn-in)
  - Extends for 105km on 100% Antipa owned land
  - Limited or ineffective surface sampling and shallow geochem style drilling
  - Virtually no existing electrical geophysics (i.e. EM or IP)

## 1,020 km<sup>2</sup> Aerial Electromagnetic (AEM) survey completed over El Paso Corridor

- 11 high priority EM conductors identified
- AEM responsible for multiple discoveries since 2011
- Conductors can represent Au - Cu sulphide mineralisation
- Field reconnaissance completed on high priority targets
- Next steps include:
  - Review AEM results in conjunction with other data
  - Drill testing of high priority AEM targets in early 2019





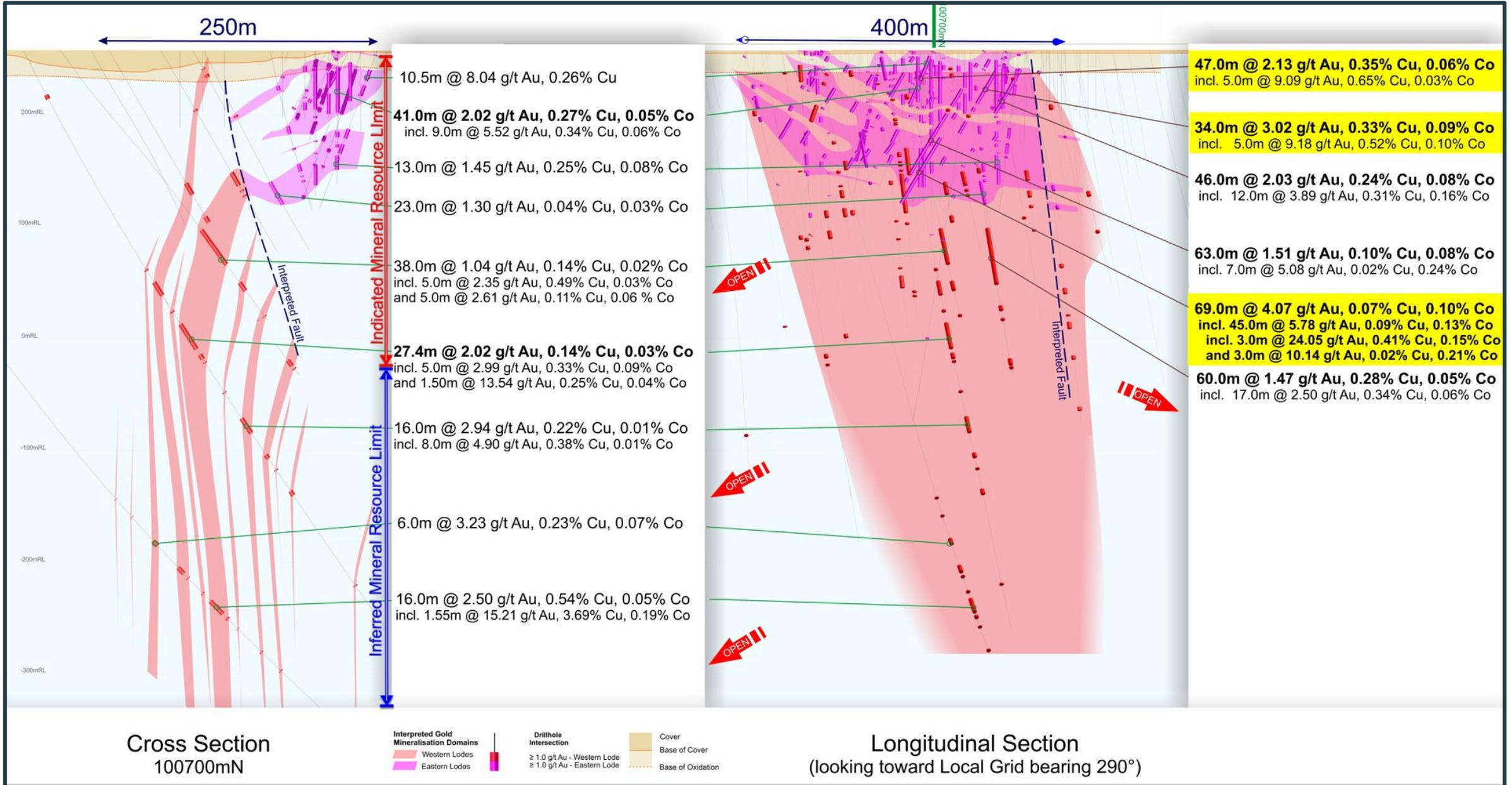
## Minyari-WACA Resource - Exploring for extensions

- Indicated and Inferred Mineral Resources of 11Mt grading 2.0 g/t Au, 0.24% Cu, 380ppm Co and 0.7 g/t Ag for **723koz Au, 26kt Cu, 4kt Co and 233koz Ag**
- 2017 air core drilling programme identified deposit extensions and nearby targets
- Additional EM and IP targets yet to be tested
- 2018 RC drilling delivers thick high-grade gold and copper intercepts:
  - 18.0m at 3.05 g/t gold, 0.32% copper and 0.05% cobalt from 47m intersected 300m south of the current Minyari resource; and
  - 10.0m at 2.05% copper, 0.19 g/t gold and 9.11 g/t silver within 45.0m at 0.56% copper, 0.10 g/t gold and 2.21 g/t silver from 72m just 2km north of the current Minyari resource

## Near term development opportunity

- Minyari and WACA deposits both open-pittable with underground potential
- Close to infrastructure – Just 40 km from Newcrest’s Telfer mine and processing facility
- Includes high-grade gold
- Initial (2017) gold metallurgical test-work excellent
- Favourable results from the 2018 metallurgical test-work confirms the potential to produce copper-gold and cobalt-gold concentrate products

# Minyari Dome – Established High-Grade Open Pittable Resource (Continued)





*Minyari Deposit metallurgical test-work copper sulphide float*

## 2017 metallurgical testing confirmed high gold recoveries

- Conventional gravity and cyanide leach processing for all ore types delivered from Minyari and WACA averaged total gold recoveries of 95% for oxide ore and 88% for primary ore

## Subsequent 2018 metallurgical test-work programme confirmed potential for Minyari deposit to produce copper-gold and cobalt-gold concentrate products

- Copper-gold concentrate product:
  - Up to 21.9% copper grade in intermediate flotation concentrate with very high gold grades up to 67 g/t
- Cobalt and gold products:
  - Cobalt gravity concentrate grading up to 11% cobalt with recoveries up to 66% with gold by-product; and
  - Cobalt flotation concentrate grading up to 5.6% cobalt with recoveries up to 68% with gold by-product

**Additional test-work to be undertaken to focus on further refining the metallurgical performance to support future project development studies**

## Chicken Ranch and Turkey Farm

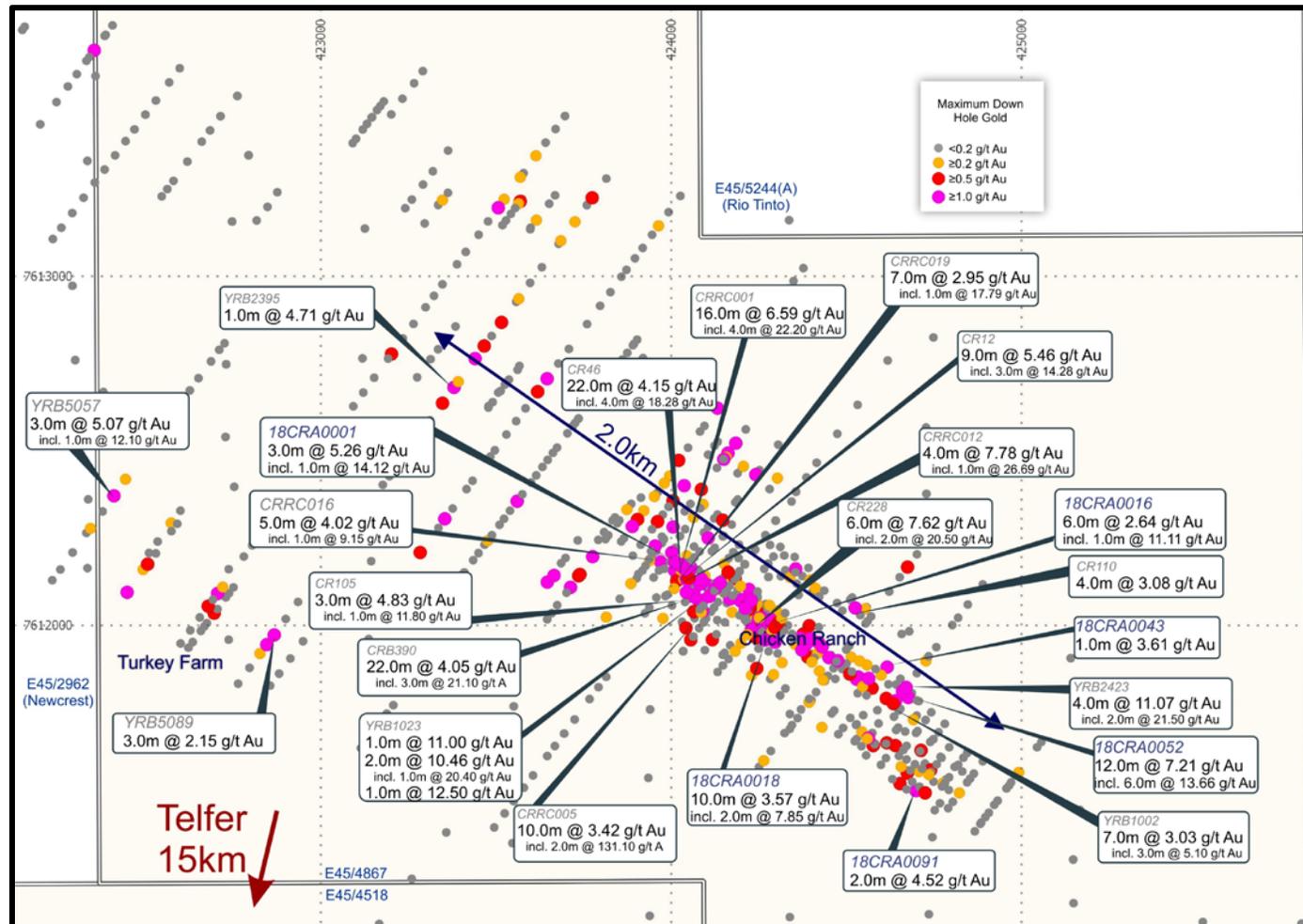
- High-grade gold mineralisation from as shallow as 1m
- Mineralisation along a 3km strike length within four or more parallel mineralised gold trends

## Location

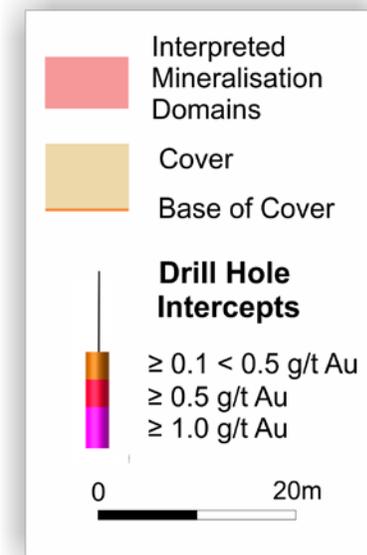
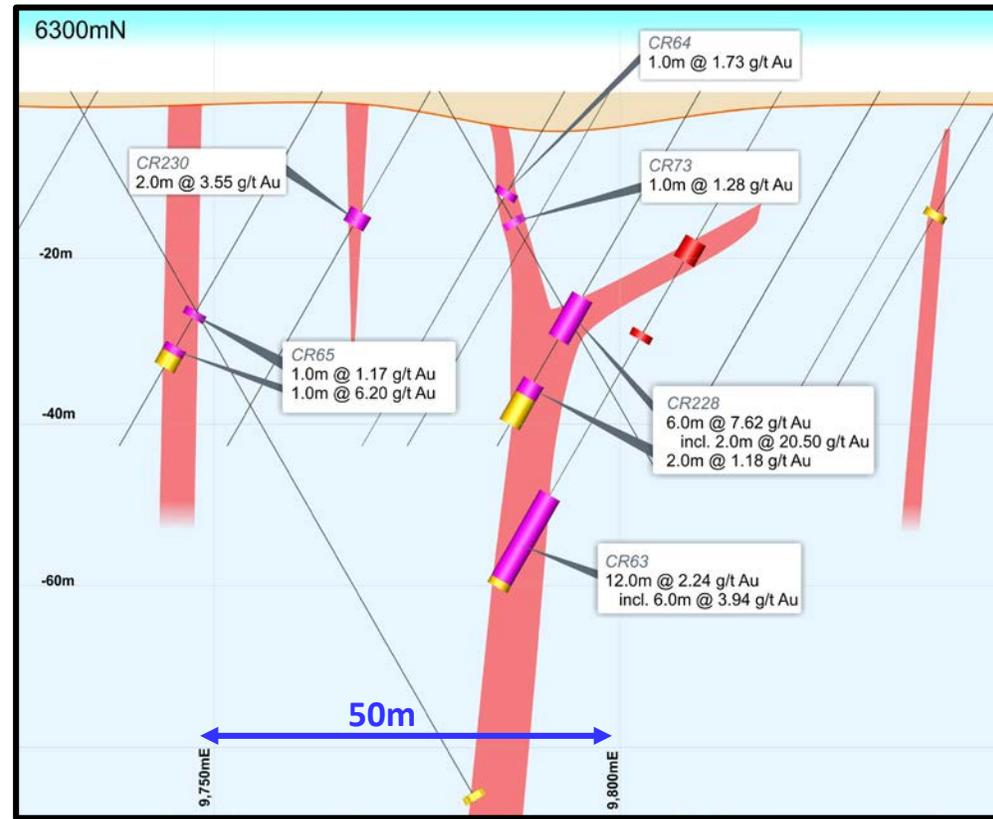
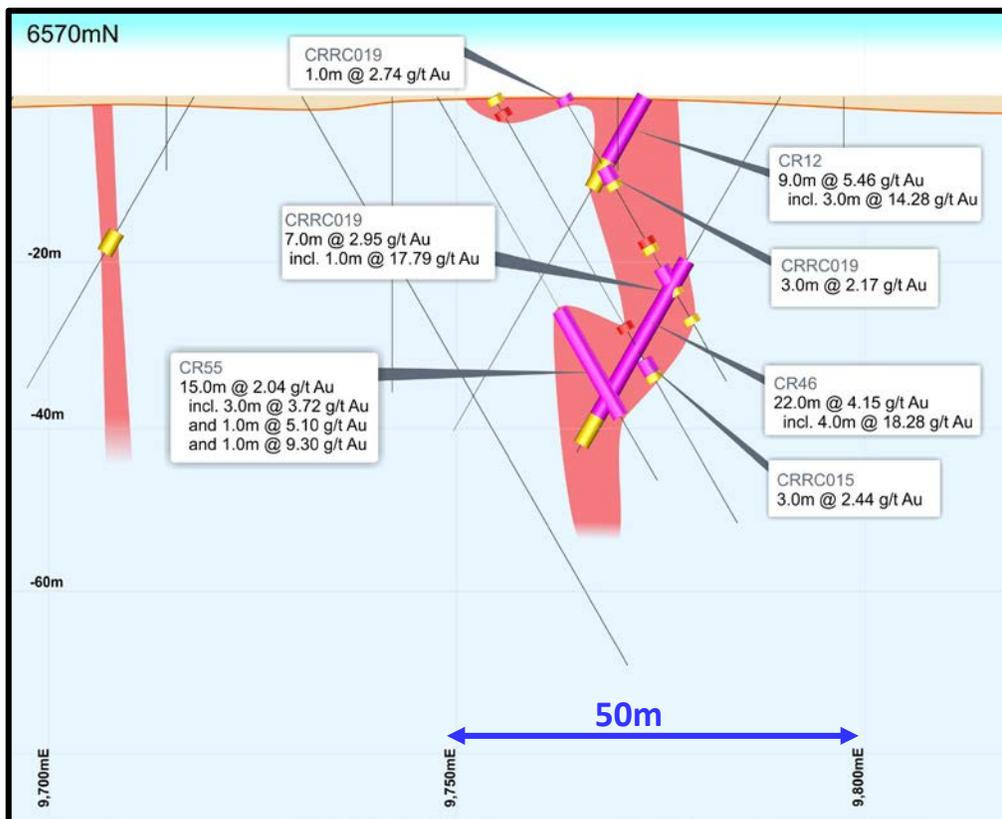
- Just 15km from Telfer and 25km from Minyari-WACA
- Tenement recently granted

## Large exploration upside

- Significant +1 g/t gold intersections open along strike
- Multiple poorly tested mineralised trends displaying significant strike extent (i.e. 500 to +1,000m)
- Significant areas of thin sand cover with ineffective shallow geochem style drilling (avg. hole depth 54m)
- Primary mineralisation untested
- No electrical geophysical exploration to identify sulphide mineralisation (i.e. EM or IP)
- Successful 2018 drill programme identified further high grade gold mineralisation



# Chicken Ranch – Shallow High-Grade Gold Opportunity

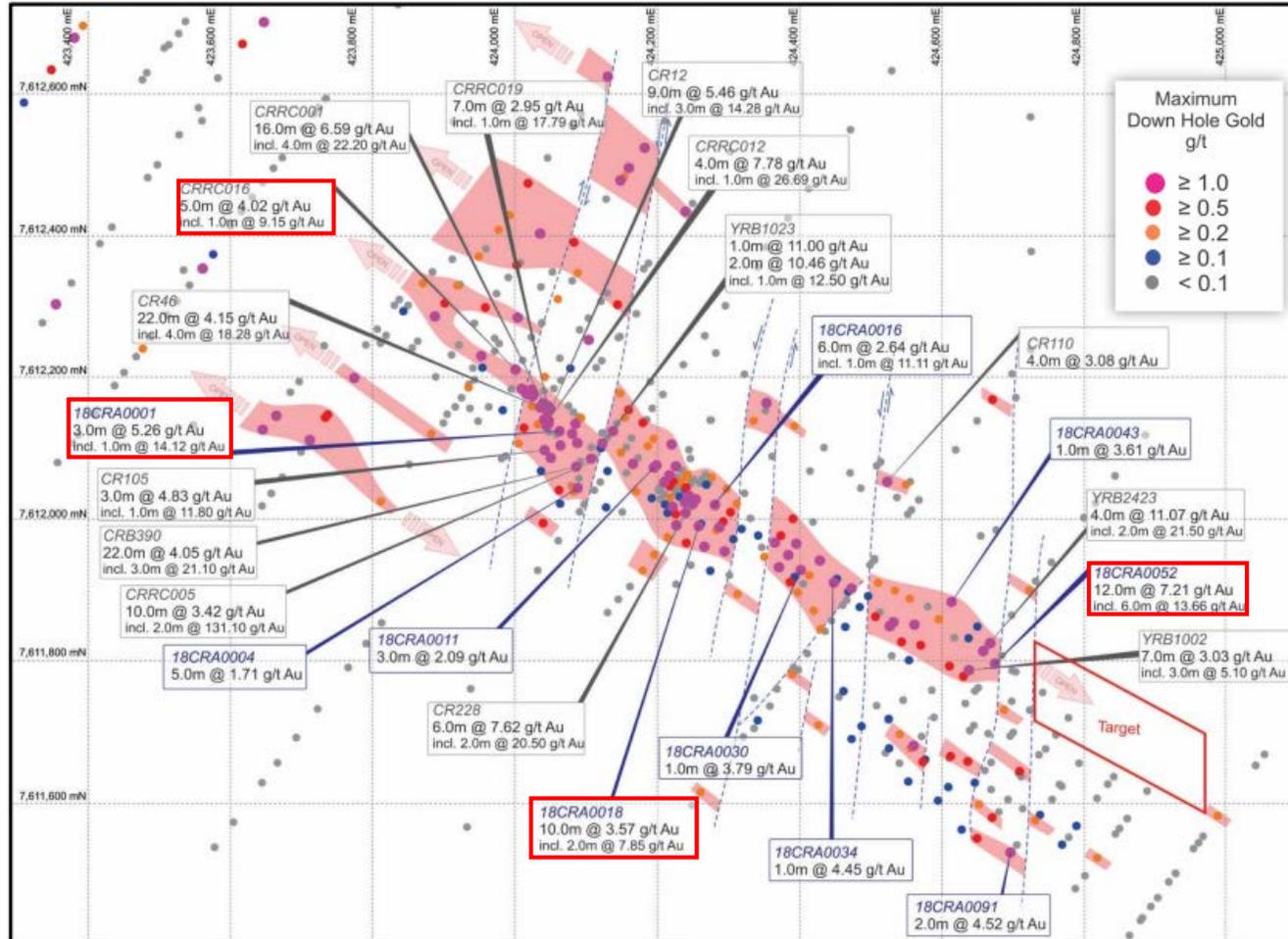


## Chicken Ranch high-grade gold ± copper mineralisation potential poorly tested

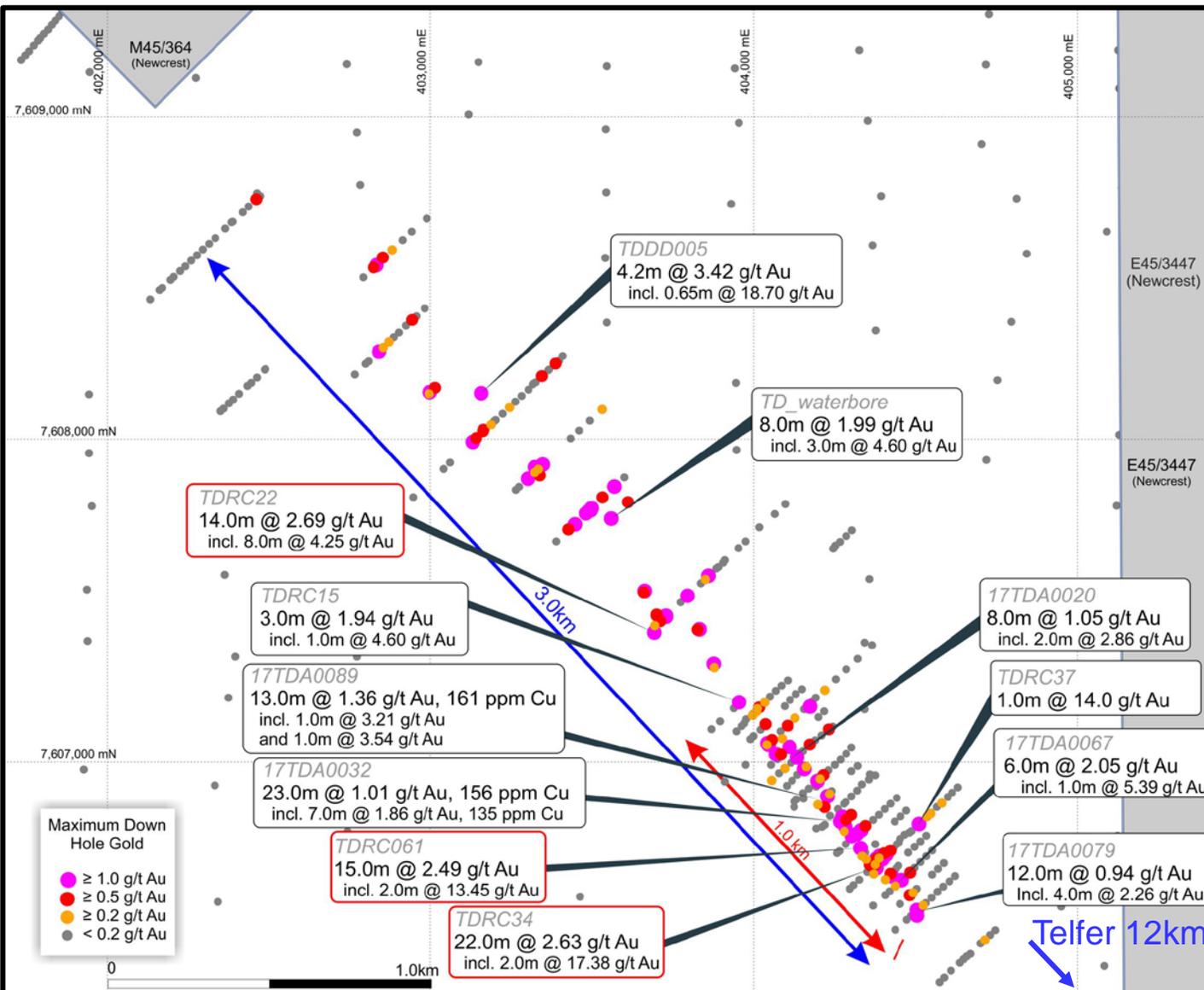
- Many high-grade gold shoots remain open
- Largely shallow drilling – Primary mineralisation untested
- Multiple poorly tested mineralised trends displaying significant strike extent (i.e. 500 to +1,000m) – Several trends barely tested
- No electrical geophysical exploration to identify sulphide mineralisation (i.e. EM or IP)

## 2018 Drilling Programme Update

- High-grade gold mineralisation intersected across 1.3km and potentially open
- 2018 drill programme highlights include:
  - 12.0m at 7.21 g/t gold from 28m down hole in 18CRA0052, including: 6.0m at 13.66 g/t gold from 28m
  - 10.0m at 3.57 g/t gold from 45m down hole in 18CRA0018, including: 2.0m at 7.85 g/t gold from 48m
  - 3.0m at 5.26 g/t gold from 48m down hole in 18CRA0001, including: 1.0m at 14.12 g/t gold from 48m
  - 6.0m at 2.64 g/t gold from 22m down hole in 18CRA0016, including: 1.0m at 11.11 g/t gold from 24m
- Rock-chips up to 23.10 g/t gold returned from new mineralised Chicken Ranch trend
- Results confirm Antipa's ongoing shallow high-grade resource growth potential
- Resource-related reverse circulation drilling also completed at Chicken Ranch (results pending)
- Ongoing work for 2018 includes possible follow-up drill testing, 3D geological modelling and Mineral Resource estimation



Plan view of the Chicken Ranch area showing maximum down hole gold values, significant drill intersections and interpreted north-south faults (dashed blue lines) displacing mineralised zones (red shaded areas).



## Tim's Dome

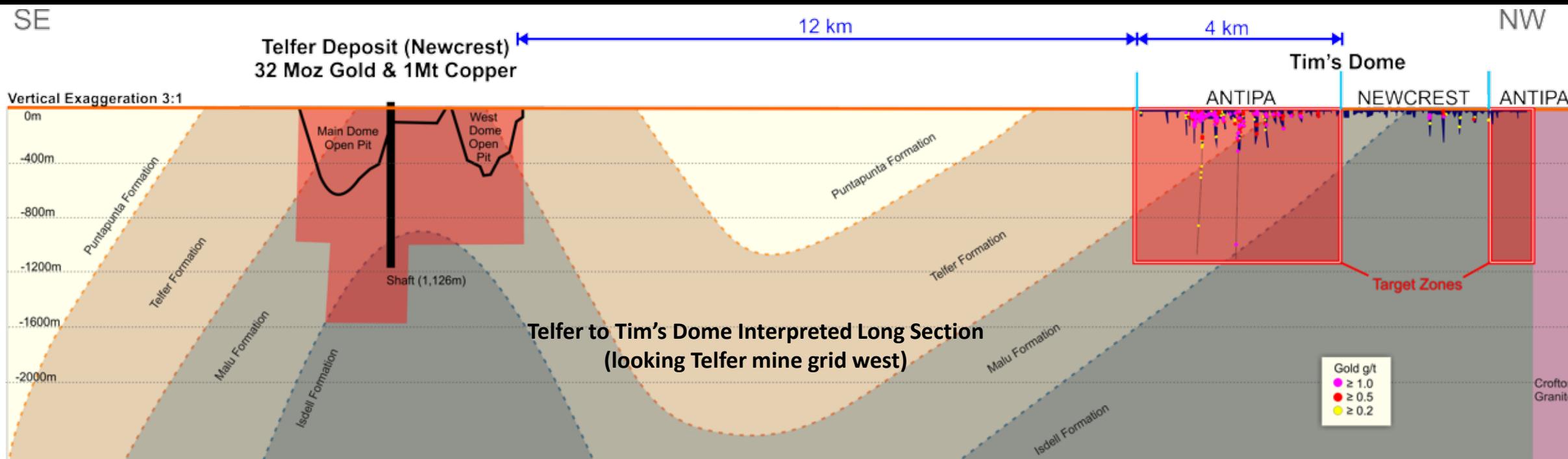
- Gold ± copper mineralisation occurs from as shallow as 1m
- Up to 200m wide gold bearing corridor over 4km long
- Re-emergence of Telfer Dome structures and mine host sequence
- Potential for high-grade Telfer Reef and Vein Style mineralisation
- Multiple high-grade gold targets identified

## Location

- 12 km along strike of the giant Telfer gold-copper-silver mine
- 35 km from Minyari-WACA

## Large exploration upside

- Significant areas of thin sand cover with ineffective shallow geochem style drilling
- 7km long gold-copper mineralisation trend
- Drilling status prior to 2018:
  - Limited broad spaced drill testing
  - Average vertical hole depth just 45m
  - Only 17 holes deeper than 140m below the surface

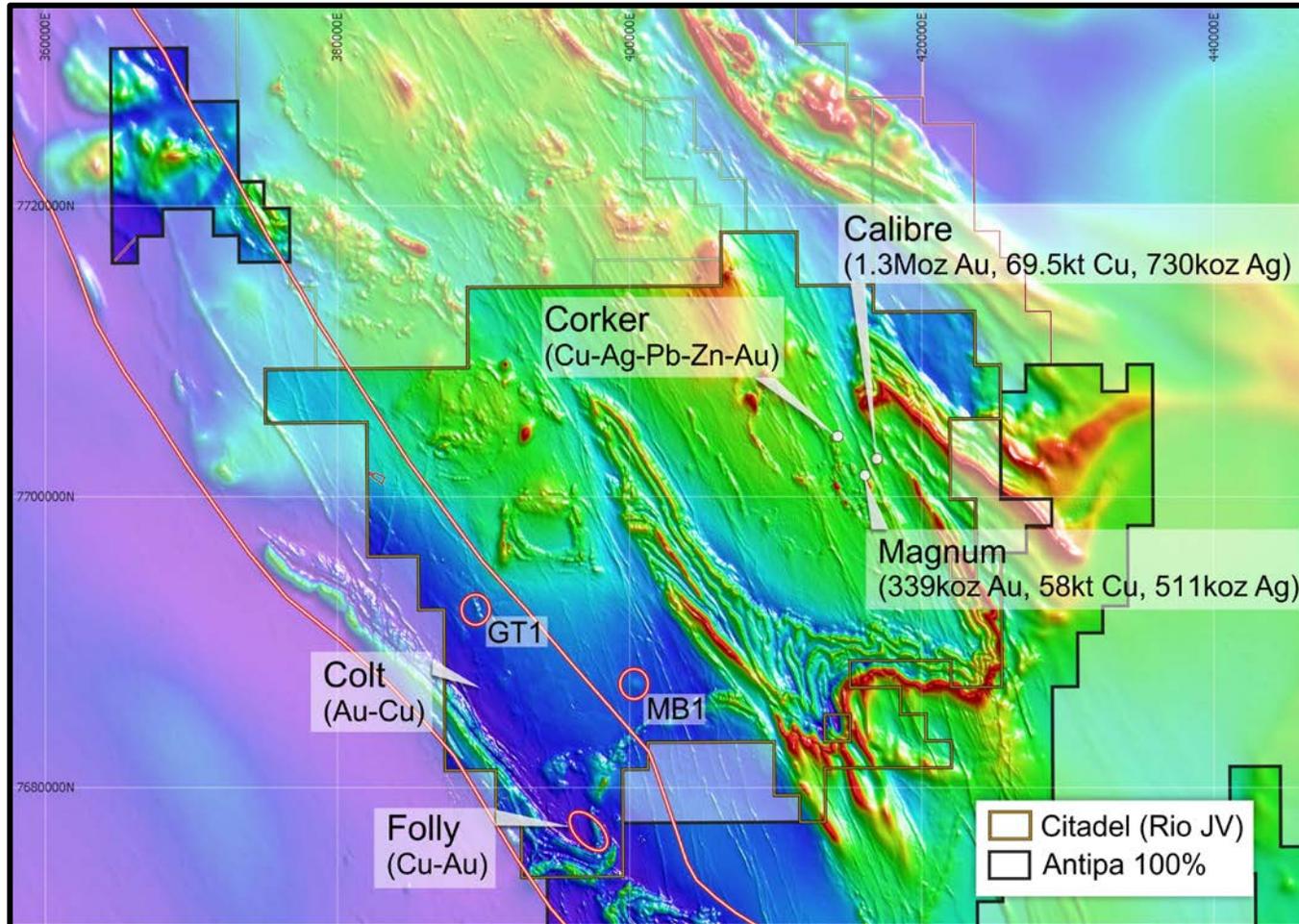


**Re-emergence of the Telfer Dome structures and mine host sequence at Tim's Dome where high-grade Telfer reef and vein style gold ± copper mineralisation potential is poorly tested:**

- Key host rocks (i.e. Malu and Telfer Formations), key formation contacts and compelling structural targets remain effectively untested
- Drilling prior to 2018 is depth challenged and broad spaced (i.e. historically 200 to 500m sections) and very limited electrical geophysical exploration to identify sulphide mineralisation (i.e. EM or IP)

**2018 Exploration identifies high-grade gold targets for drill testing**

- Eleven targets identified from recent large Induced Polarisation (IP) survey and historical exploration data (including 2002 IP survey)
- RC drilling testing new targets completed and awaiting assay results



*Rio Tinto Q4 CY18 RC drilling campaign targets highlighted in red*

## Rio Tinto \$60m Staged Earn-In

- \$60m total exploration expenditure for Rio Tinto to earn 75%<sup>1</sup>

## Calibre Deposit (gold, copper, silver, tungsten)

- Large scale mineral system
- Inferred Mineral Resource 47.7 Mt at 0.85 g/t Au, 0.15% Cu and 0.48 g/t Ag for 1.3Moz Au, 70kt Cu and 730koz Ag
- 1.5km of defined strike and resource open in most directions
- RC drill testing in 2017 of large IP target area south of resource returns 214m at 0.34 g/t gold and 0.07% copper including 44m at 0.70 g/t gold and 0.13% copper

## Magnum Deposit (gold, copper, silver ± tungsten)

- Large scale mineral system less than 2 km from Calibre
- Inferred Mineral Resource 16.1 Mt at 0.66 g/t Au, 0.36% Cu and 0.99 g/t Ag for 339koz Au, 58kt Cu and 511koz Ag
- Resource open in most directions

**Citadel Project 2018 RC drilling campaign recently completed testing several copper-gold targets (Folly, GT1 and MB1) – Awaiting assays**

<sup>1</sup> Note: Rio Tinto has the right to withdraw from the earn-in at the end of a programme year

	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May
<b>Antipa 100% Projects:</b>												
Reverse Circulation Drilling Programmes <sup>1</sup>		Minyari Dome & Chicken Ranch <sup>1</sup>			Tim's Dome & Follow-up <sup>1</sup>					Test New Targets incl. AEM <sup>1</sup>		
Air Core Drilling Programmes <sup>1</sup>		Chicken Ranch & Tim's Dome <sup>1</sup>								Test New Targets incl. AEM <sup>1</sup>		
Geophysical Programmes – Induced Polarisation <sup>1</sup>			Tim's Dome & Chicken Ranch <sup>1</sup>						Tim's Dome <sup>1</sup>			
Geophysical Programmes – Electromagnetics (EM) <sup>1</sup>		El Paso Corridor – Aerial EM Survey <sup>1</sup>										
Project Evaluation Activities <sup>1</sup>		Minyari Met Test-work					Mineral Resource Estimates & Mining Studies <sup>1</sup>					
<b>Citadel Project<sup>1</sup>:</b> (Rio Tinto Farm-in)				RC Drilling Programme at Folly etc <sup>1</sup>								

<sup>1</sup> Note: Timing, details and scope of all drilling and exploration programmes may change and are dependant upon exploration results, field conditions, exploration licence conditions and ongoing review

# ANTIPA MINERALS

## UNLOCKING THE PATERSON PROVINCE

- ✓ TIER ONE UNDER-EXPLORED EXPLORATION PORTFOLIO IN A PROVEN MINING PROVINCE
- ✓ DRILL TESTING OF MULTIPLE HIGH PRIORITY EL PASO CORRIDOR COPPER-GOLD TARGETS
- ✓ OUTSTANDING OPPORTUNITY TO ADD SIGNIFICANTLY TO THE EXISTING MINERAL RESOURCE
- ✓ SYSTEMATIC EVALUATION OF REGIONAL AEM TARGETS TO COMMENCE SHORTLY





## Contacts

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Mr Stephen Power

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### **Managing Director**

Mr Roger Mason

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West Perth WA 6872  
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F: +61 8 9481 0117



**Stephen Power**  
**LLB**  
**Executive Chairman**

Lawyer with 31+ years' experience advising participants in the resources industry in Australia and overseas

Former director and current advisor to Karoon Gas - Former external legal advisor to LionOre Mining International

Extensive corporate experience in resources sector including, joint ventures, farm-ins, equity and debt raisings, project financing, mergers and acquisitions, project construction, contract mining and related activities



**Roger Mason**  
**BSc (Hons), MAusIMM**  
**Managing Director**

Geologist with 31+ years resources industry experience involving exploration, project, mining and business development roles covering a range of commodities in Australia and overseas including Africa and North America

Former General Manager Geology for LionOre Australia and Norilsk Nickel - Commenced with WMC in 1987, followed by LionOre Mining International in 1997

Discovery of the Calibre, Victor South and Corker deposits - Significant feasibility, development, production and consulting experience



**Mark Rodda**  
**BA, LLB**  
**Non-Executive Director**

Lawyer with 20+ years private practice, in-house legal and corporate management experience

Director of Lepidico - Former Chairman of Coalspur Mines - Former General Counsel of LionOre Mining International

Development and operational experience, including Emily Ann and Maggie Hays, Thunderbox, Waterloo, Black Swan, Honeymoon Well and Vista Projects

Experienced in equity and debt financing, joint ventures and strategic alliances, corporate transactions, governance, compliance and audit



**Peter Buck**  
**MSc, MAusIMM**  
**Non-Executive Director**

Geologist with 40+ years international exploration, acquisition and production experience

Director of Independence Group – Former Chairman of PMI Gold, Former Director Gallery Gold and Breakaway Resources - Former Director, Exploration and Geology for LionOre Australia – Former WMC Exploration Executive and Country Manager of Brazil

Discovery of Maggie Hays, Emily Ann and Thunderbox deposits - Significant feasibility, development and production experience – Governance and audit experience



**Gary Johnson**  
**MAusIMM, MTMS, MAICD**  
**Non-Executive Director**

Metallurgist with 35+ years experience in the mining industry, including operational, plant design, and project development

Director of Strategic Metallurgy, a niche metallurgical consultancy which developed the split concentrate flowsheet for IGO's Nova project

Developer of L-Max technology for lithium which was successfully vended into Lepidico - Chairman of Lepidico

Former Director of LionOre's Tati Nickel, which developed and commercialised the Activox technology for treatment of nickel sulphide concentrates

## North Telfer Project

Deposit & Gold Cut-off Grade*	Resource Category	Tonnes (Mt)	Gold Grade (g/t)	Copper Grade (%)	Cobalt (ppm)	Gold (oz)	Copper (t)	Cobalt (t)
Minyari 0.5 Au	Indicated	3.2	1.9	0.3	590	192,610	9,600	1,860
Minyari 0.5 Au	Inferred	0.7	1.7	0.24	340	36,260	1,560	220
<b>Minyari 0.5 Au</b>	<b>Sub-Total</b>	<b>3.8</b>	<b>1.9</b>	<b>0.29</b>	<b>550</b>	<b>228,870</b>	<b>11,160</b>	<b>2,080</b>
Minyari 1.7 Au	Indicated	0.2	2.6	0.29	430	18,740	650	100
Minyari 1.7 Au	Inferred	3.7	2.6	0.3	370	303,000	10,950	1,360
<b>Minyari 1.7 Au</b>	<b>Sub-Total</b>	<b>3.9</b>	<b>2.6</b>	<b>0.3</b>	<b>380</b>	<b>321,740</b>	<b>11,600</b>	<b>1,460</b>
<b>Minyari</b>	<b>Total</b>	<b>7.7</b>	<b>2.2</b>	<b>0.3</b>	<b>460</b>	<b>550,610</b>	<b>22,760</b>	<b>3,540</b>
WACA 0.5 Au	Inferred	2.8	1.4	0.11	180	121,950	3,120	500
WACA 1.7 Au	Inferred	0.5	2.9	0.09	230	50,780	510	120
<b>WACA</b>	<b>Total</b>	<b>3.3</b>	<b>1.6</b>	<b>0.11</b>	<b>190</b>	<b>172,730</b>	<b>3,630</b>	<b>620</b>
<b>Minyari + WACA Deposits</b>	<b>Grand Total</b>	<b>11.0</b>	<b>2.0</b>	<b>0.24</b>	<b>380</b>	<b>723,340</b>	<b>26,390</b>	<b>4,060</b>

\*0.5 Au = Using a 0.5 g/t gold cut-off grade above the 50mRL (NB: potential "Open Cut" cut-off grade)

\*1.7 Au = Using a 1.7 g/t gold cut-off grade below the 50mRL (NB: potential "Underground" cut-off grade)

## Citadel Project (Rio Tinto Farm-in and Joint Venture)

Deposit & Gold Cut-off Grade**	Resource Category	Tonnes (Mt)	Gold Grade (g/t)	Copper Grade (%)		Gold (oz)	Copper (t)
Calibre 0.5 AuEquiv	Inferred	47.7	0.9	0.15		1,300,000	69,500
Magnum 0.5 AuEquiv	Inferred	16.1	0.7	0.36		339,000	57,800
<b>Calibre + Magnum Deposits</b>	<b>Total</b>	<b>63.8</b>	<b>0.8</b>	<b>0.20</b>		<b>1,639,000</b>	<b>127,300</b>

\*\*0.5 AuEquiv = Refer to details provided by the Notes section

## Competent Persons Statement – Exploration Results

The information in this report that relates to the Exploration Results is extracted from the following:

Reports entitled various relating to Antipa's Paterson Province projects created between 7 September 2011 and 19 October 2018, including:

- Report entitled *"Citadel Project – VTEM Electromagnetic Survey Extends Existing Magnum Target Area and Defines New Generation of High Priority Targets"* created on 2 September 2011;
- Report entitled *"Citadel Project – Corker and Magnum Drilling Update"* created on 13 June 2012;
- Report entitled *"Citadel Project – Corker and Magnum Second Drilling Update"* created on 2 July 2012;
- Report entitled *"Citadel Project Drilling Update - Exploration Upside Expanded"* created on 3 August 2012;
- Report entitled *"Citadel Project Phase 2 Drilling Programme – Twin Success"* created on 13 December 2012;
- Report entitled *"Calibre and Magnum Mineral Resources JORC 2012 Updates"* created on 23 February 2015;
- Report entitled *"Calibre Deposit Drilling Update (No 1)"* created on 18 June 2015;
- Report entitled *"Calibre Deposit Drilling Update (No 2)"* created on 02 July 2015;
- Report entitled *"Calibre Deposit Drilling Update (No 3)"* created on 10 July 2015;
- Report entitled *"Calibre Deposit Drilling Update (No 4)"* created on 28 July 2015;
- Report entitled *"Calibre 2015 Phase 2 RC Drilling Update No. 3"* created on 17 November 2015;
- Report entitled *"Calibre 2015 Drilling Phase 2 Results"* created on 16 December 2015;
- Report entitled *"Rio Tinto – Antipa Citadel Project Joint Venture"* created on 9 October 2015;
- Report entitled *"High Grade Gold Mineralisation at Minyari Dome"* created on 8 February 2016;
- Report entitled *"Citadel Project Exploration Update"* created on 15 March 2016;
- Report entitled *"Citadel Project Commencement of IP Survey"* created on 24 March 2016;
- Report entitled *"Minyari Drilling – May 2016 No.1"* created on 2 May 2016;
- Report entitled *"Minyari Phase – 2016 Phase 1 Drilling Programme Commences"* created on 2 June 2016;
- Report entitled *"Citadel Project IP Survey Identifies Multiple Chargeability Anomalies along 20km Calibre Trend"* created on 24 June 2016;
- Report entitled *"Minyari Reprocessed IP Survey Results"* created on 5 July 2016;
- Report entitled *"Minyari Drilling Update"* created on 20 July 2016;
- Report entitled *"Completion of Phase 1 Minyari Deposit RC Drilling Programme"* created on 9 August 2016;
- Report entitled *"Minyari Drilling Update No. 3"* created on 17 August 2016;
- Report entitled *"New Gold Opportunity – Tim's Dome South"* created on 22 September 2016;
- Report entitled *"Minyari Drilling Update No. 4"* created on 29 September 2016;
- Report entitled *"Citadel Project Rio JV - Exploration Update RC Drilling Programme"* created on 10 October 2016;
- Report entitled *"Citadel Project Rio JV - RC Drilling Programme Commences"* created on 28 October 2016;
- Report entitled *"North Telfer Project – Phase 2 Exploration Programme Commences"* created on 31 October 2016;
- Report entitled *"North Telfer Project and Citadel Project – Phase 2 Exploration Programme Update"* created on 16 November 2016;
- Report entitled *"Antipa 100% Owned North Telfer Project Minyari Dome Drilling Update No. 1"* created on 16 December 2016;
- Report entitled *"Citadel Project – 2016 Phase 2 Drilling Programme Update No.2 – Drilling Identifies 4.8km Copper System at Rimfire"* created on 16 January 2017;
- Report entitled *"Minyari Dome and Citadel - Phase 2 Update"* created on 9 February 2017;
- Report entitled *"Minyari Dome 2017 Exploration Programme"* created on 27 March 2017;
- Report entitled *"Citadel Project Rio Funded 2017 Exploration Programme"* created on 12 April 2017;
- Report entitled *"Rio Tinto Elects to Proceed to Stage 2 of Citadel Farm-In"* created on 12 April 2017;
- Report entitled *"Minyari Dome 2017 Exploration Programme Commences"* created on 13 April 2017;
- Report entitled *"Citadel Phase 1 Exploration Programme Commences"* created on 13 June 2017;
- Report entitled *"Minyari Dome Positive Metallurgical Test-work Results"* created on 13 June 2017;
- Report entitled *"Company Update June 2017"* created on 13 June 2017;
- Report entitled *"High –Grade Gold intersected at North Telfer Project"* created on 21 June 2017;
- Report entitled *"Drilling extends High-Grade Gold Mineralisation at WACA"* created on 25 July 2017;
- Report entitled *"Antipa Secure High –Grade Gold Chicken Ranch Deposit"* created on 2 August 2017;
- Report entitled *"High-Grade Gold Mineralisation Strike Extensions at Minyari Deposit"* created on 4 August 2017;

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- Report entitled “Minyari Dome Phase 1 Final Assay Results – Further Drilling Commencing September” created on 31 August 2017;
- Report entitled “Citadel Project Exploration Update” created on 2 October 2017;
- Report entitled “North Telfer and Paterson Projects - Exploration Update” created on 16 October 2017;
- Report entitled “Citadel Project Exploration Update” created on 8 November 2017;
- Report entitled “Minyari/WACA Deposits Maiden Mineral Resources” created on 16 November 2017;
- Report entitled “Calibre Deposit Mineral Resource Update” created on 17 November 2017;
- Report entitled “Minyari/WACA Air Core Drill Results” created on 5 December 2017;
- Report entitled “Antipa Consolidates Paterson Province Position” created on 21 December 2017;
- Report entitled “Minyari Dome Air Core Drilling Results” created on 29 January 2018;
- Report entitled “Tim’s Dome Air Core Drilling Results” created on 31 January 2018;
- Report entitled “Citadel Project 2017 Exploration Update” created on 7 February 2018;
- Report entitled “RIU Explorer’s Conference Presentation” created on 22 February 2018;
- Report entitled “Citadel Project 2018 Exploration Programme” created on 27 March 2018;
- Report entitled “Antipa to Commence Major Exploration Programme” created on 1 June 2018;
- Report entitled “Major Exploration Programme Commences” created on 25 June 2018;
- Report entitled “2018 Exploration Programme Update” created on 16 July 2018;
- Report entitled “Minyari Dome – Initial Drill Results” created on 1 August 2018;
- Report entitled “2018-19 Exploration Programme Overview and Update - August” created on 15 August 2018;
- Report entitled “Minyari Dome Excellent Metallurgical Test-work Results” created on 27 August 2018;
- Report entitled “Rio Tinto Resumes Drilling at the Citadel Farm-in Project” created on 15 August 2018;
- Report entitled “Tims Dome IP Survey Identifies Multiple Gold-Copper Targets” created on 4 September 2018;
- Report entitled “Further High-grade Gold Mineralisation at Chicken Ranch” created on 15 September 2018;
- Report entitled “Thick High-grade Copper Mineralisation Intersected” created on 2 October 2018; and
- Report entitled “Multiple High Grade Gold-Copper Targets Identified” created on 15 October 2018.

All of which are available to view on [www.antipaminerals.com.au](http://www.antipaminerals.com.au) and [www.asx.com.au](http://www.asx.com.au). The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements.

The Company confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original market announcements.

## Competent Persons Statement – Mineral Resource Estimations for the Minyari-WACA Deposits, Calibre Deposit and Magnum Deposit

The information in this report that relates to the estimation and reporting of the Minyari-WACA deposits Mineral Resources is extracted from the report entitled “Minyari/WACA Deposits Maiden Mineral Resources” created on 16 February 2018, the Calibre deposit Mineral Resource information is extracted from the report entitled “Calibre Deposit Mineral Resource Update” created on 17 February 2018 and the Magnum deposit Mineral Resource information is extracted from the report entitled “Calibre and Magnum Deposit Mineral Resource JORC 2012 Updates” created on 23 February 2015, both of which are available to view on [www.antipaminerals.com.au](http://www.antipaminerals.com.au) and [www.asx.com.au](http://www.asx.com.au). The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements. The Company confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original market announcements.

## Gold Metal Equivalent Information

- Magnum Mineral Resource AuEquiv cut-off grade – Gold Equivalent (AuEquiv) details of material factors and metal equivalent formula are reported in “Calibre and Magnum Mineral Resources JORC 2012 Updates” created on 23 February 2015 (<http://antipaminerals.com.au/wp-content/uploads/2018/02/2015-02-23.pdf>).
- Calibre Mineral Resource AuEquiv cut-off grade – Gold Equivalent (AuEquiv) details of material factors and metal equivalent formula are reported in “Calibre Deposit Mineral Resource Update” created on 17 February 2018 (<http://antipaminerals.com.au/wp-content/uploads/2017/12/Calibre-Deposit-Mineral-Resource-Update.pdf>).



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